

For calendar year 2024 or tax year beginning

, and ending

Name of foundation: SIERRA HEALTH FOUNDATION
A Employer identification number: 68-0050036
B Telephone number: (916) 922-4755
C If exemption application is pending, check here ...
D 1. Foreign organizations, check here ...
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here ...
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 58,704,602.
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		1,061,816.		
	2	Savings and temporary cash investments				
	3	Accounts receivable	26,183.			
		Less: allowance for doubtful accounts		4,550.	26,183.	26,183.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 9	35,803,424.	39,190,710.	39,190,710.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis	229,164.			
	Less: accumulated depreciation	STMT 10	229,164.	229,164.	229,164.	
12	Investments - mortgage loans					
13	Investments - other	STMT 11	14,802,699.	13,859,287.	13,859,287.	
14	Land, buildings, and equipment: basis	16,119,158.				
	Less: accumulated depreciation	STMT 12	11,036,891.	5,490,661.	5,082,267.	
15	Other assets (describe STATEMENT 13)		467,745.	316,991.	316,991.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		57,860,059.	58,704,602.	58,704,602.	
Liabilities	17	Accounts payable and accrued expenses		780,829.	971,594.	
	18	Grants payable		601,235.	267,046.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable		5,129,122.	4,880,271.	
	22	Other liabilities (describe STATEMENT 14)		8,507,716.	7,769,811.	
23	Total liabilities (add lines 17 through 22)		15,018,902.	13,888,722.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		42,841,157.	44,815,880.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances		42,841,157.	44,815,880.		
30	Total liabilities and net assets/fund balances		57,860,059.	58,704,602.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	42,841,157.
2	Enter amount from Part I, line 27a	2	322,690.
3	Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS	3	1,652,033.
4	Add lines 1, 2, and 3	4	44,815,880.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	44,815,880.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	34,544,878.		33,060,626.	1,484,252.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,484,252.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,484,252.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	28,535.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	28,535.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	28,535.
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	11,520.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	35,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	46,520.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	753.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,232.
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax 17,232. Refunded	11	0.

Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. <u>SEE STATEMENT 15</u>		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STMT 16</u>	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
	Website address <u>WWW.SIERRAHEALTH.ORG</u>		
14	The books are in care of <u>EDWARD HARRIS</u> Telephone no. <u>(916) 922-4755</u> Located at <u>1321 GARDEN HIGHWAY, SACRAMENTO, CA</u> ZIP+4 <u>95833</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		946,370.	105,731.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANG, KAYING 1321 GARDEN HWY, SACRAMENTO, CA 95833	PRESIDENT OF 40.00	THE CENTER 356,604.	42,388.	0.
CERVANTES, MATTHEW 1321 GARDEN HWY, SACRAMENTO, CA 95833	ASSOCIATE VP 40.00	FOR PROGRAMS 212,083.	41,629.	0.
VILLALOBOS, REYMUNDA M 1321 GARDEN HWY, SACRAMENTO, CA 95833	DIRECTOR OF REGIONAL PROGRAMS 40.00	193,102.	37,743.	0.
SAMUELS, MAURICE C 1321 GARDEN HWY, SACRAMENTO, CA 95833	EVALUATION DIRECTOR 40.00	193,102.	26,955.	0.
JENSEN, RUTH 1321 GARDEN HWY, SACRAMENTO, CA 95833	DIRECTOR OF HUMAN RESOURCES 40.00	193,102.	16,299.	0.
Total number of other employees paid over \$50,000				92

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
INTELLIGENT TECHNICAL SOLUTIONS (AFINEOL) 548 GIBSON DR., STE. 100, ROSEVILLE, CA 95678	IT SERVICES	313,900.
GILBERT CPAS - 2880 GATEWAY OAKS DR, STE 100, SACRAMENTO, CA 95833	AUDIT & TAX PREPARATION	190,274.
BAKER TILLY FORMALLY MOSS ADAMS LLP P.O. BOX 101822, PASADENA, CA 91189-1822	ACCOUNTING SERVICES	185,344.
THE PIVOTAL GROUP, INC. 830 KUHN DRIVE #212164, CHULA VISTA, CA 91921	INDEPENDENT CONSULTANT	139,781.
CLOUD FOR GOOD HOLDINGS PO BOX 200254, DALLAS, TX 75320	SALESFORCE CONSULTANT	123,988.
Total number of others receiving over \$50,000 for professional services		6

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 18	5,810,485.
2 SEE STATEMENT 19	2,722,024.
3 SEE STATEMENT 20	668,152.
4 SEE STATEMENT 21	560,435.

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	36,533,188.
b	Average of monthly cash balances	1b	1,449,741.
c	Fair market value of all other assets (see instructions)	1c	14,146,904.
d	Total (add lines 1a, b, and c)	1d	52,129,833.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	52,129,833.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	781,947.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	51,347,886.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	2,567,394.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	2,567,394.
2a	Tax on investment income for 2024 from Part V, line 5	2a	28,535.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	28,535.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,538,859.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,538,859.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	2,538,859.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,041,325.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	4,041,325.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				2,538,859.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	3,772,112.			
b From 2020	1,513,084.			
c From 2021	3,506,978.			
d From 2022	1,654,070.			
e From 2023	1,278,109.			
f Total of lines 3a through e	11,724,353.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$	4,041,325.			
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				2,538,859.
e Remaining amount distributed out of corpus	1,502,466.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,226,819.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	3,772,112.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	9,454,707.			
10 Analysis of line 9:				
a Excess from 2020	1,513,084.			
b Excess from 2021	3,506,978.			
c Excess from 2022	1,654,070.			
d Excess from 2023	1,278,109.			
e Excess from 2024	1,502,466.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SIERRA HEALTH FOUNDATION, (916)922-4755
1321 GARDEN HIGHWAY, SACRAMENTO, CA 95833

b The form in which applications should be submitted and information and materials they should include:

SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

c Any submission deadlines:

SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
21 REASONS SCHOLARSHIP FOUNDATION 3939 45TH STREET SACRAMENTO, CA 95820-2909	NONE	501C3	GENERAL PROGRAM	10,000.
916 INK 3301 37TH AVENUE, SUITE 14 SACRAMENTO, CA 95824	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
ACADEMY STAY 2675 ALTOS AVE., UNIT 2 SACRAMENTO, CA 95815	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
ALCHEMIST COMMUNITY DEVELOPMENT CORPORATION 4625 44TH STREET, SUITE 33 SACRAMENTO, CA 95820	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
ALWAYS KNOCKING 8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	NONE	501C3	PUBLIC POLICY	4,500.
Total	SEE CONTINUATION SHEET(S)			3a 2,423,986.
b Approved for future payment				
CENTER FOR HEALTH PROGRAM MGMT. 1321 GARDEN HWY. #210 SACRAMENTO, CA 95833	RELATED	501C3	GENERAL PROGRAM, PUBLIC POLICY	117,046.
HMONG NATIONAL DEVELOPMENT 394 UNIVERSITY AVE. W. 2ND FLOOR SAINT PAUL, MN 55103	NONE	501C3	PUBLIC POLICY	25,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W. EL CAMINO REAL, STE 300 MOUNTAIN VIEW, CA 94040	NONE	501C3	GENERAL PROGRAM	100,000.
Total	SEE CONTINUATION SHEET(S)			3b 281,921.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANTI POLICE-TERROR PROJECT 893 WILLOW STREET OAKLAND, CA 94607	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
ARAB COMMUNITY CENTER FOR INTEGRATION SERVICES 2740 FULTON AVENUE, #101-12 SACRAMENTO, CA 95821	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
ASIAN HEALTH SERVICES 101 8TH STREET, SUITE 100 OAKLAND, CA 94607	NONE	501C3	PUBLIC POLICY	25,000.
BOYS AND GIRLS CLUB OF LAKE TAHOE 1100 LYONS AVENUE SOUTH LAKE TAHOE, CA 96150	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
BUTTE COUNTY LOCAL FOOD NETWORK PO BOX 625 CHICO, CA 95927	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
CALAVERAS COUNTY PUBLIC HEALTH 509 E. ST. CHARLES STREET SAN ANDREAS, CA 95249	NONE	501C3	PUBLIC POLICY	9,948.
CALIFORNIA ASIAN PACIFIC CHAMBER OF COMMERCE FOUNDATION 2331 ALHAMBRA BLVD. SACRAMENTO, CA 95817	NONE	501C3	RESPONSIVE GRANTS PROGRAM	25,000.
CALIFORNIA COMMUNITY FOUNDATION 717 W. TEMPLE STREET, 1ST FLOOR LOS ANGELES, CA 90012-3758	NONE	501C3	PUBLIC POLICY	25,000.
CENTER FOR COMMUNITY HEALTH & WELL-BEING, INC. 4625 44TH ST, RM 13 SACRAMENTO, CA 95820	NONE	501C3	PRESIDENT'S DISCRETIONARY	25,000.
CENTER FOR HEALTH PROGRAM MGMT. 1321 GARDEN HWY. #210 SACRAMENTO, CA 95833	RELATED	501C3	GENERAL PROGRAM	590,000.
Total from continuation sheets				2,379,486.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN NOW 6250 CLAREMONT AVE., SUITE 230 OAKLAND, CA 94618	NONE	501C3	PRESIDENT'S DISCRETIONARY	5,000.
COMMUNITIES UNITED FOR RESTORATIVE YOUTH JUSTICE 490 LAKE PARK AVENUE #16086 OAKLAND, CA 94610	NONE	501C3	PUBLIC POLICY	25,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA ST., SUITE 240 LOS ANGELES, CA 90012	NONE	501C3	GENERAL PROGRAM	50,000.
COUNTY OF TEHAMA DBA: TEHAMA COUNTY COMMUNITY ACTION AGENCY 310 SOUTH MAIN STREET RED BLUFF, CA 96080	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
FOOD BANK OF EL DORADO COUNTY 4550 BUSINESS DR. CAMERON PARK, CA 95682	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
FRESNO COUNTY ECONOMIC OPPORTUNITIES COMMISSION 1920 MARIPOSA STREET SUITE 330 FRESNO, CA 93721	NONE	501C3	PUBLIC POLICY	25,000.
GATEWAY MOUNTAIN CENTER 10038 MEADOW WAY UNIT D TRUCKEE, CA 96161	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
GIRLS ON THE RUN GREATER SACRAMENTO PO BOX 19602 SACRAMENTO, CA 95819	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
GOLD COUNTRY COMMUNITY SERVICES PO BOX 968 GRASS VALLEY, CA 95945	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
GREATER SACRAMENTO URBAN LEAGUE 3725 MARYSVILLE BLVD SACRAMENTO, CA 95838-3738	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREG NAJEE GRIMES 212 ANCHOR FOUNDATION 3956 DON RIVER LANE SACRAMENTO, CA 95834	NONE	501C3	GENERAL PROGRAM	3,000.
HELP CENTRAL 326 HUSS DRIVE SUITE 100 CHICO, CA 95928	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
HIJAS DEL CAMPO 144 CONTINENTE AVENUE SUITE 120 BRENTWOOD, CA 94513	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
HMONG NURSES ASSOCIATION PO BOX 2004 ELK GROVE, CA 95759	NONE	501C3	PUBLIC POLICY	20,000.
HOLDING SPACE 7205 ELVORA WAY ELK GROVE, CA 95757	NONE	501C3	PUBLIC POLICY	25,000.
HUI INTERNATIONAL PO BOX 73513 DAVIS, CA 95617	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
IMMERSION FOUNDATION 6240 EXCELSIOR RD. SACRAMENTO, CA 95829	NONE	501C3	PRESIDENT'S DISCRETIONARY	15,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
IMPACT JUSTICE 2930 LAKESHORE AVENUE SUITE 300 OAKLAND, CA 94610	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
INDIGENOUS JUSTICE PO BOX 162213 SACRAMENTO, CA 95816	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSIDE-OUTSIDE CIRCLE FOUNDATION 4540 FLORIN ROAD SUITE E44 SACRAMENTO, CA 95823	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
INSURE THE UNINSURED PROJECT 400 CAPITOL MALL, SUITE 900 SACRAMENTO, CA 95814	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
KNO'QOTI NATIVE WELLNESS, INC. 422 SOUTH MAIN STREET LAKEPORT, CA 95453	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
LGBTQ + COLLABORATIVE 209 SEMPLE STREET MODESTO, CA 95354	NONE	501C3	RESPONSIVE GRANTS PROGRAM	9,999.
LIFT UP LOVE ALWAYS 2251 FLORIN RD. SUITE 129 SACRAMENTO, CA 95822	NONE	501C3	GENERAL PROGRAM	15,000.
LIVE VIOLENCE FREE 2941 LAKE TAHOE BLVD. SOUTH LAKE TAHOE, CA 96150-7804	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
MADRONE HOSPICE 255 COLLIER CIRCLE YREKA, CA 96097	NONE	501C3	RESPONSIVE GRANTS PROGRAM	8,990.
MLK COMMITTEE P.O. BOX 161791 SACRAMENTO, CA 95816	NONE	501C3	PRESIDENT'S DISCRETIONARY	10,000.
NATIONAL ACADEMIC YOUTH CORPS 2251 FLORIN ROAD, SUITE 126 SACRAMENTO, CA 95822	NONE	501C3	GENERAL PROGRAM	25,000.
NEO PHILANTHROPY, INC. 1001 6TH AVE., 12TH FLOOR NEW YORK, NY 10018	NONE	501C3	PUBLIC POLICY	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORCAL RESIST PO BOX 188331 SACRAMENTO, CA 95818-8331	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
OPERATION CARE 817 COURT STREET SUITE 12 JACKSON, CA 95642	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
PAUL HOM ASIAN FREE CLINIC 6341 FOLSOM BLVD. SACRAMENTO, CA 95819	NONE	501C3	RESPONSIVE GRANTS PROGRAM	6,500.
PEOPLE RESOURCES DBA MEALS ON WHEELS YOLO COUNTY PO BOX 528 WOODLAND, CA 95776-0528	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
PLACER INDEPENDENT RESOURCE SERVICES 11768 ATWOOD ROAD SUITE 129 AUBURN, CA 95603	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
PLANNED PARENTHOOD SHASTA DIABLO DBA PLANNED PARENTHOOD NORTHERN CA 2185 PACHECO STREET CONCORD, CA 94520	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
PLUMAS CRISIS INTERVENTION & RESOURCE CENTER 591 W. MAIN STREET QUINCY, CA 95971	NONE	501C3	DISASTER RESPONSE FUND	10,000.
PRIDE INDUSTRIES 10030 FOOTHILLS BLVD. ROSEVILLE, CA 95747	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
REGENERATE CALIFORNIA INNOVATION 285 W. SHAW AVE, STE. 201 FRESNO, CA 93704	NONE	501C3	PUBLIC POLICY	25,000.
SACRAMENTO BLACK CHAMBER OF COMMERCE FOUNDATION 1810 S STREET SACRAMENTO, CA 95811	NONE	501C3	PRESIDENT'S DISCRETIONARY	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRAMENTO LITERACY FOUNDATION 2901 K STREET, SUITE 204 SACRAMENTO, CA 95816	NONE	501C3	PRESIDENT'S DISCRETIONARY	25,000.
SAFER ALTERNATIVES THROUGH NETWORKING AND EDUCATION 2211 DEL PASO BLVD. SACRAMENTO, CA 95815	NONE	501C3	DISASTER RESPONSE FUND	2,500.
SAN JOAQUIN COUNTY OFFICE OF EDUCATION 2922 TRANSWORLD DRIVE STOCKTON, CA 95206	NONE	GOVERNMENT	RESPONSIVE GRANTS PROGRAM	10,000.
SECOND HARVEST FOOD BANK 1220 VANDERBILT CIRCLE MANTECA, CA 95337	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SHASTA COUNTY YOUNG MEN'S CHRISTIAN ASSOCIATION 1155 N. COURT STREET REDDING, CA 96001	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SHORT TERM EMERGENCY AID COMMITTEE 1712 PICASSO AVENUE DAVIS, CA 95618	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W. EL CAMINO REAL, STE 300 MOUNTAIN VIEW, CA 94040	NONE	501C3	GENERAL PROGRAM	100,000.
SISKIYOU COUNTY ARTS COUNCIL 205 CHESTNUT STREET MOUNT SHASTA, CA 96067	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH 7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	GENERAL PROGRAM	25,000.
SOUTHWEST FRESNO DEVELOPMENT CORP 1424 W. CALIFORNIA AVE FRESNO, CA 93706	NONE	501C3	PRESIDENT'S DISCRETIONARY	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPIRIT PEERS FOR INDEPENDENCE AND RECOVERY 267 GATES PLACE GRASS VALLEY, CA 95945	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
STAND UP PLACER 300 DEREK PLACE ROSEVILLE, CA 95678	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
STONEWALL ALLIANCE OF CHICO 358 E. 6TH STREET CHICO, CA 95928	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SUNBURST PROJECTS 2143 HURLEY WAY SUITE 240 SACRAMENTO, CA 95825	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
SWITCH COMMUNITY OUTREACH ASSOCIATION 2324 L STREET, SUITE 411 SACRAMENTO, CA 95816	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
THE FUNDERS NETWORK, INC. 2000 PONCE DE LEON BLVD. SUITE 600 CORAL GABLES, FL 33134	NONE	501C3	PUBLIC POLICY	20,000.
THE SIKH CENTER PO BOX 48 ANDERSON, CA 96007	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
TRACY COMMUNITY CONNECTIONS CENTER PO BOX 1215 TRACY, CA 95378	NONE	501C3	RESPONSIVE GRANTS PROGRAM	9,999.
TRAINING EMPLOYMENT AND COMMUNITY HELP 112 EAST 2ND STREET ALTURAS, CA 96101	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
UNITED AND GUIDED PO BOX 255 SACRAMENTO, CA 95811	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF NORTHERN CALIFORNIA 3300 CHURN CREEK RD. REDDING, CA 96002	NONE	501C3	DISASTER RESPONSE FUND	75,000.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704-1058	NONE	501C3	PRESIDENT'S DISCRETIONARY	10,000.
WEAVE 1900 K STREET SACRAMENTO, CA 95811	NONE	501C3	RESPONSIVE GRANTS PROGRAM	6,145.
WILD IRIS FAMILY COUNSELING & CRISIS CENTER 150 N. MAIN STREET BISHOP, CA 93514	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
WILLOW CLINIC 14000 NORTH A STREET SACRAMENTO, CA 95811	NONE	501C3	RESPONSIVE GRANTS PROGRAM	8,425.
WOMEN'S EMPOWERMENT 1590 NORTH A STREET SACRAMENTO, CA 95811	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
YMCA OF SUPERIOR CALIFORNIA 1926 V STREET SACRAMENTO, CA 95818	NONE	501C3	RESPONSIVE GRANTS PROGRAM	9,994.
YOLO COUNTY CHILDREN'S ALLIANCE 600 A STREET DAVIS, CA 95616	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
YOLO COUNTY OFFICE OF EDUCATION 1280 SANTA ANITA CT. SUITE 100 WOODLAND, CA 95776	NONE	GOVERNMENT	PUBLIC POLICY	25,000.
YOUTH FORWARD 2411 15TH STREET, SUITE A SACRAMENTO, CA 95818	NONE	501C3	PRESIDENT'S DISCRETIONARY	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YUBA-SUTTER GLEANERS FOOD BANK, INC. 760 STAFFORD WAY YUBA CITY, CA 95991	NONE	501C3	RESPONSIVE GRANTS PROGRAM	10,000.
3 STRANDS GLOBAL FOUNDATION 3941 PARK DRIVE #20-200 EL DORADO HILLS, CA 95762	NONE	501C3	MATCHING GIFT	1,000.
ALBIE AWARE BREAST CANCER FOUNDATION 1851 HERITAGE LANE, SUITE 299 SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	250.
ALLEGIANANT GIVING CORPORATION 4465 GRANITE DRIVE, SUITE 700 ROCKLIN, CA 95677	NONE	501C3	MATCHING GIFT	1,000.
ALLIANCE FOR CALIFORNIA TRADITIONAL ARTS 744 P STREET, SUITE 307 FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	250.
ALWAYS KNOCKING 8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	NONE	501C3	MATCHING GIFT	2,750.
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 2443 FAIR OAKS BLVD., #1120 SACRAMENTO, CA 95825	NONE	501C3	MATCHING GIFT	2,500.
AMERICAN LEADERSHIP FORUM 601 UNIVERSITY AVE., SUITE 127 SACRAMENTO, CA 95825	NONE	501C3	MATCHING GIFT	5,000.
AMERICAN RIVER PARKWAY FOUNDATION 5700 ARDEN WAY CARMICHAEL, CA 95608	NONE	501C3	MATCHING GIFT	2,650.
ASIAN AMERICAN LIBERATION NETWORK PO BOX 180 ELK GROVE, CA 95624	NONE	501C3	MATCHING GIFT	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY, INC. 7334 PARK CITY DRIVE SACRAMENTO, CA 95831	NONE	501C3	MATCHING GIFT	2,300.
ASIAN HEALTH SERVICES 101 8TH STREET, SUITE 100 OAKLAND, CA 94607	NONE	501C3	MATCHING GIFT	5,500.
ASIAN PACIFIC INSTITUTE ON GENDER-BASED VIOLENCE 500 12TH STREET, SUITE 330 OAKLAND, CA 94607	NONE	501C3	MATCHING GIFT	2,000.
ASIAN RESOURCES, INC. 6270 ELDER CREEK ROAD SACRAMENTO, CA 95824	NONE	501C3	MATCHING GIFT	2,500.
ASSISTANCE LEAGUE OF SACRAMENTO 2751 FULTON AVE. SACRAMENTO, CA 95821	NONE	501C3	MATCHING GIFT	250.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. 55 EXCHANGE PLACE 4TH FLOOR NEW YORK, NY 10005	NONE	501C3	MATCHING GIFT	2,500.
BALL-OUT ACADEMY, INC. 3384 SMOKETREE DR. SACRAMENTO, CA 95834	NONE	501C3	MATCHING GIFT	250.
BEST BUDDIES 1900 POINT WEST WAY, SUITE 146 SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	5,000.
BEYOND HOUSING FOUNDATION 1331 FULTON STREET FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	1,000.
BIG BROTHERS BIG SISTERS OF NORTHERN SIERRA 535 MAIN STREET PLACERVILLE, CA 95667	NONE	501C3	MATCHING GIFT	4,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIG SACRAMENTO METROPOLITAN AREA PO BOX 1835 NORTH HIGHLANDS, CA 95660	NONE	501C3	MATCHING GIFT	2,500.
BLACK WOMEN UNITED PO BOX 189304 SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	3,500.
CALIFORNIA ALLIANCE OF CAREGIVERS PO BOX 576 SACRAMENTO, CA 95812	NONE	501C3	MATCHING GIFT	2,500.
CALIFORNIA ASSOCIATION OF NONPROFITS PO BOX 1610 CAPITOLA, CA 95010	NONE	501C3	MATCHING GIFT	7,500.
CALIFORNIA BUDGET & POLICY CENTER 1107 9TH STREET, #310 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	5,000.
CALIFORNIA CHRONIC CARE COALITION 1001 K STREET, 6TH FLOOR SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	1,000.
CALIFORNIA FAIRPLAY ASTHMA NETWORK ASTHMA CAMP PO BOX 683 RANCHO MURIETA, CA 95683	NONE	501C3	MATCHING GIFT	2,500.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S. SPRING ST., SUITE 600A LOS ANGELES, CA 90014	NONE	501C3	MATCHING GIFT	10,000.
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE 1216 K STREET, SUITE 1850 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	1,500.
CALIFORNIA PRIMARY CARE ASSOCIATION 1231 I STREET SUITE 400 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	7,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA SCHOOL-BASED HEALTH ALLIANCE 1203 PRESERVATION PARK WAY SUITE 302 OAKLAND, CA 94612	NONE	501C3	MATCHING GIFT	2,000.
CALIFORNIA STATE PROTOCOL FOUNDATION 1700 TRIBUTE RD., SUITE 201 SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	25,000.
CALIFORNIA STATE UNIVERSITY, SACRAMENTO 6000 J STREET SACRAMENTO HALL 206, MS 6022 SACRAMENTO, CA 95819	NONE	501C3	MATCHING GIFT	6,000.
CALSTART, INC. 48 S. CHESTER AVENUE PASADENA, CA 91106	NONE	501C3	MATCHING GIFT	5,000.
CAMP KESEM NATIONAL 440 N. BARRANCA AVE., #2273 COVINA, CA 91723	NONE	501C3	MATCHING GIFT	400.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL STREET SUITE 925 LOS ANGELES, CA 90015	NONE	501C3	MATCHING GIFT	5,000.
CAPITAL PUBLIC RADIO, INC. 7055 FOLSOM BLVD. SACRAMENTO, CA 95826	NONE	501C3	MATCHING GIFT	216.
CAROL EMMOTT FOUNDATION 4931 SW 76TH AVE. #229 PORTLAND, OR 97225	NONE	501C3	MATCHING GIFT	500.
CCHAT CENTER 11100 COLOMA RD. RANCHO CORDOVA, CA 95670	NONE	501C3	MATCHING GIFT	5,000.
CENTER FOR CARE INNOVATIONS 1438 WEBSTER ST. #101 OAKLAND, CA 94612	NONE	501C3	MATCHING GIFT	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL CALIFORNIA ENVIRONMENTAL JUSTICE NETWORK PO BOX 25 BAKERSFIELD, CA 93302	NONE	501C3	MATCHING GIFT	2,500.
CENTRAL CALIFORNIA LEGAL SERVICES 2115 KERN STREET, STE. 200 FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	2,500.
CENTRAL VALLEY WORKERS CENTER 633 N. VAN NESS AVE. FRESNO, CA 93728	NONE	501C3	MATCHING GIFT	5,000.
CENTRO LA FAMILIA ADVOCACY SERVICES, INC. 302 FRESNO STREET SUITE 102 FRESNO, CA 93706	NONE	501C3	MATCHING GIFT	3,000.
CHICKS IN CRISIS 9455 E. STOCKTON BLVD. ELK GROVE, CA 95624	NONE	501C3	MATCHING GIFT	1,000.
CHRISTIAN BROTHERS HIGH SCHOOL OF SACRAMENTO 4315 MARTIN LUTHER KING JR. BLVD. SACRAMENTO, CA 95820	NONE	501C3	MATCHING GIFT	7,750.
CHRISTIAN MOTORCYCLISTS ASSOCIATION PO BOX 9 HATFIELD, AR 71945	NONE	501C3	MATCHING GIFT	400.
CITY YEAR 3301 BROADWAY SACRAMENTO, CA 95817	NONE	501C3	MATCHING GIFT	2,500.
CLOVIS COMMUNITY COLLEGE 10309 NORTH WILLOW AVENUE FRESNO, CA 93730	NONE	501C3	MATCHING GIFT	2,500.
COLOR THE BLOCK 7551 FREEPORT BLVD., SUITE 1072 SACRAMENTO, CA 95832	NONE	501C3	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMON GROUND A COVENANT CHURCH 8355 ARROYO VISTA DRIVE SACRAMENTO, CA 95823	NONE	501C3	MATCHING GIFT	9,428.
COMMUNITY AGAINST SEXUAL HARM PO BOX 160022 SACRAMENTO, CA 95816	NONE	501C3	MATCHING GIFT	2,500.
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	NONE	501C3	MATCHING GIFT	1,500.
COMMUNITY SPAY NEUTER CLINIC 3839 BRADSHAW RD. SACRAMENTO, CA 95827	NONE	501C3	MATCHING GIFT	50.
CRISTO REY HIGH SCHOOL 8475 JACKSON RD. SACRAMENTO, CA 95826	NONE	501C3	MATCHING GIFT	10,000.
CULTIVA LA SALUD 2409 MERCED ST., SUITE 103 FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	250.
DAWL CAMP CORP. 4113 MADDIE CIRCLE STOCKTON, CA 95209	NONE	501C3	MATCHING GIFT	1,500.
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 21741-5030	NONE	501C3	MATCHING GIFT	125.
EDUCATED ATHLETES ORGANIZATION 1601 ARVILLA DRIVE SACRAMENTO, CA 95822	NONE	501C3	MATCHING GIFT	1,600.
FAIR OAKS UNITED METHODIST CHURCH 9849 FAIR OAKS BLVD. FAIR OAKS, CA 95628	NONE	501C3	MATCHING GIFT-REFUND	-1,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FILIPINO COMMUNITY OF SACRAMENTO AND VICINITY 55 ROBLES STREET SACRAMENTO, CA 95828	NONE	501C3	MATCHING GIFT	5,000.
FOOD LITERACY CENTER PO BOX 188706 SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	2,500.
FOUNDATION FOR UCP OF GREATER SACRAMENTO 4350 AUBURN BLVD. SACRAMENTO, CA 95841	NONE	501C3	MATCHING GIFT	2,500.
FRESNO HOUSING EDUCATION CORP. 1331 FULTON ST. FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	5,000.
FRESNO INTERDENOMINATIONAL REFUGEE MINISTRIES 1940 N. FRESNO STREET FRESNO, CA 93703	NONE	501C3	MATCHING GIFT	2,500.
FRIENDS OF FRONT STREET SHELTER PO BOX 22214 SACRAMENTO, CA 95822	NONE	501C3	MATCHING GIFT	250.
GAMMA EPSILON BOULE 250 BROUGHTON COURT GRANITE BAY, CA 95746	NONE	501C3	MATCHING GIFT	3,000.
GO2 FOR LUNG CANCER 1100 INDUSTRIAL RD., SUITE 1 SAN CARLOS, CA 94070	NONE	501C3	MATCHING GIFT	1,500.
GRANT DRUM LINE MUSIC ASSOC 3646 TAYLOR ST. SACRAMENTO, CA 95838	NONE	501C3	MATCHING GIFT	5,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS & REFUGEES PO BOX 2178 PETALUMA, CA 94953	NONE	501C3	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE NW SUITE 1100 WASHINGTON, DC 20036-4110	NONE	501C3	MATCHING GIFT	6,150.
GREATER SACRAMENTO URBAN LEAGUE 3725 MARYSVILLE BLVD SACRAMENTO, CA 95838-3738	NONE	501C3	MATCHING GIFT	11,000.
HABITAT FOR HUMANITY OF GREATER SACRAMENTO 819 N. 10TH STREET SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	2,500.
HAMPTONS COMMUNITY FOUNDATION PO BOX 341297 SACRAMENTO, CA 95834	NONE	501C3	MATCHING GIFT	1,000.
HEALTHY AGING ASSOCIATION 3500 COFFEE RD., SUITE 19 MODESTO, CA 95355	NONE	501C3	MATCHING GIFT	3,000.
HEALTHY COMMUNITY FORUM FOR THE GREATER SACRAMENTO REGION DBA COMMUNITY HEA 819 19TH STREET SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	2,500.
HMONG YOUTH AND PARENTS UNITED 631 ELEANOR AVENUE SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	2,500.
HOLDING SPACE 7205 ELVORA WAY ELK GROVE, CA 95757	NONE	501C3	MATCHING GIFT	5,700.
HOPE 929, INC. 712 E. SOUTH AVENUE HARRISON, AR 72601	NONE	501C3	MATCHING GIFT	250.
I AM SAC FOUNDATION 5940 ROSEBUD LANE SUITE 1 SACRAMENTO, CA 95841	NONE	501C3	MATCHING GIFT	3,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDIGENOUS JUSTICE PO BOX 162213 SACRAMENTO, CA 95816	NONE	501C3	MATCHING GIFT	250.
INSURE THE UNINSURED PROJECT 400 CAPITOL MALL, SUITE 900 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	20,000.
INTERNATIONAL FELLOWSHIP OF CHRISTIANS & JEWS 303 E. WACKER ST., SUITE 2300 CHICAGO, IL 60601	NONE	501C3	MATCHING GIFT	110.
IU-MIEN COMMUNITY SERVICES 5625 STOCKTON BLVD SACRAMENTO, CA 95824	NONE	501C3	MATCHING GIFT	7,500.
JUMA VENTURES 131 STEUART STREET SUITE 202 SAN FRANCISCO, CA 94105	NONE	501C3	MATCHING GIFT	5,000.
KEATON'S CHILD CANCER ALLIANCE 2260 DOUGLAS BLVD., SUITE 140 ROSEVILLE, CA 95661	NONE	501C3	MATCHING GIFT	7,000.
KIDSFIRST CHILD ABUSE PREVENTION COUNCIL 516 GIBSON DRIVE, STE. 100 ROSEVILLE, CA 95678	NONE	501C3	MATCHING GIFT	3,500.
KINGS PARTNERSHIP FOR PREVENTION PO BOX 682 HANDFORD, CA 93232	NONE	501C3	MATCHING GIFT	1,000.
LATINO CENTER OF ART AND CULTURE 2700 FRONT STREET SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	2,500.
LATINO LEADERSHIP COUNCIL 2945 BELL ROAD 274 AUBURN, CA 95603	NONE	501C3	MATCHING GIFT	8,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAVENDER LIBRARY ARCHIVES CULTURAL 1414 21ST ST. SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	250.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN ST. FRESNO, CA 93721	NONE	501C3	MATCHING GIFT	2,500.
LEUKEMIA & LYMPHOMA SOCIETY PO BOX 102488 PASADENA, CA 91189-2488	NONE	501C3	MATCHING GIFT	3,000.
LITTLE MANILA FOUNDATION AKA LITTLE MANILA RISING PO BOX 1356 STOCKTON, CA 95201	NONE	501C3	MATCHING GIFT	150.
MERCY PEDALERS 3400 DATA DRIVE RANCHO CORDOVA, CA 95670	NONE	501C3	MATCHING GIFT	2,500.
MIXED FOUNDATION 5950 FLORIN RD., #103 SACRAMENTO, CA 95823	NONE	501C3	MATCHING GIFT	500.
MOVEMENT 4 LIFE, INC. 75 QUINTA CT. SACRAMENTO, CA 95823	NONE	501C3	MATCHING GIFT	5,000.
MY SISTER'S HOUSE 3053 FREEPORT BOULEVARD #120 SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	100.
NATIONAL ACADEMY OF PUBLIC ADMINISTRATION 1600 K ST., NW, SUITE 400 WASHINGTON, DC 20006	NONE	501C3	MATCHING GIFT	500.
NATIONAL COUNCIL OF NEGRO WOMEN PO BOX 231936 SACRAMENTO, CA 95823-1936	NONE	501C3	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEHEMIAH COMMUNITY FOUNDATION 3053 FREEPORT BLVD., #130 SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	3,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	NONE	501C3	MATCHING GIFT	24,000.
OAK PARK HOMELESS PROJECT 3855 12TH AVENUE SACRAMENTO, CA 95817	NONE	501C3	MATCHING GIFT	1,000.
ONE TREE PLANTED 145 PINE HAVEN SHORES RD. #1000D SHELburnE, VT 05482	NONE	501C3	MATCHING GIFT	250.
ORGANIZATION OF CHINESE AMERICANS - SACRAMENTO PO BOX 221306 SACRAMENTO, CA 95822	NONE	501C3	MATCHING GIFT	7,000.
PAUL HOM ASIAN FREE CLINIC 6341 FOLSOM BLVD. SACRAMENTO, CA 95819	NONE	501C3	MATCHING GIFT	2,000.
PHYSICIANS FOR A HEALTHY CALIFORNIA 1201 K STREET, SUITE 800 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	2,500.
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090-7166	NONE	501C3	MATCHING GIFT	100.
PRIDE INDUSTRIES 10030 FOOTHILLS BLVD. ROSEVILLE, CA 95747	NONE	501C3	MATCHING GIFT	1,500.
PRIDE WRESTLING CLUB 3136 WELTON CIRCLE ROSEVILLE, CA 95747	NONE	501C3	MATCHING GIFT	134.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST. SUITE 600 SAN FRANCISCO, CA 94111	NONE	501C3	MATCHING GIFT	20,000.
RANCHO CORDOVA SOCCER CLUB PO BOX 2741 RANCHO CORDOVA, CA 95741	NONE	501C3	MATCHING GIFT	1,100.
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE ST., SUITE 9000 ANN ARBOR, MI 48109-1288	NONE	501C3	MATCHING GIFT	500.
REIMAGINE MACK ROAD FOUNDATION 75 QUINTA COURT, SUITE D SACRAMENTO, CA 95823	NONE	501C3	MATCHING GIFT	5,000.
REMEDY ALLIANCE 2930 SHATTUCK AVE., SUITE 304 BERKELEY, CA 94705	NONE	501C3	MATCHING GIFT	250.
RISE ECONOMY 77 VAN NESS AVE. #101-1312 SAN FRANCISCO, CA 94102	NONE	501C3	MATCHING GIFT	5,000.
ROBERTS FAMILY DEVELOPMENT CTR. 766 DARINA AVE SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	6,000.
ROCKLIN YOUTH FOOTBALL ASSOCIATION 2351 SUNSET BLVD. 170-275 ROCKLIN, CA 95765	NONE	501C3	MATCHING GIFT	1,134.
SAC CULTURAL HUB MEDIA FOUNDATION 7902 GERBER ROAD #367 SACRAMENTO, CA 95828	NONE	501C3	MATCHING GIFT	2,500.
SAC TOWN MADI GRAS PO BOX 188023 SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRAMENTO AREA CONGREGATIONS TOGETHER 2701 DEL PASO ROAD STE 130-601 SACRAMENTO, CA 95835	NONE	501C3	MATCHING GIFT	1,500.
SACRAMENTO BLACK CHAMBER OF COMMERCE FOUNDATION 1810 S STREET SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	3,000.
SACRAMENTO BOTANICAL GARDEN 2787 SIERRA BLVD. SACRAMENTO, CA 95864	NONE	501C3	MATCHING GIFT	1,000.
SACRAMENTO JUNETEENTH 7236 GREENHAVEN DR. #164 SACRAMENTO, CA 95831	NONE	501C3	MATCHING GIFT	5,000.
SACRAMENTO LGBT COMMUNITY CENTER 1015 20TH ST SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	5,000.
SACRAMENTO LITERACY FOUNDATION 2901 K STREET, SUITE 204 SACRAMENTO, CA 95816	NONE	501C3	MATCHING GIFT	5,000.
SACRAMENTO LOAVES AND FISHES PO BOX 13495 SACRAMENTO, CA 95813	NONE	501C3	MATCHING GIFT	125.
SACRAMENTO NATIVE AMERICAN HEALTH CENTER 2020 J STREET SACRAMENTO, CA 95819	NONE	501C3	MATCHING GIFT	5,000.
SACRAMENTO REGION COMMUNITY FOUNDATION 955 UNIVERSITY AVE, SUITE A SACRAMENTO, CA 95825	NONE	501C3	MATCHING GIFT	3,000.
SACRAMENTO YOUTH SYMPHONY 3443 RAMONA AVENUE, SUITE 22 SACRAMENTO, CA 95826-3833	NONE	501C3	MATCHING GIFT	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO STUDY CENTER 1663 MISSION ST. #310 SAN FRANCISCO, CA 94103	NONE	501C3	MATCHING GIFT	5,000.
SHEBA FARMS FOUNDATION 1704 BROADWAY SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	5,000.
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607	NONE	501C3	MATCHING GIFT	125.
SIERRA NEVADA MEMORIAL HOSPITAL FOUNDATION PO BOX 1810 GRASS VALLEY, CA 95945	NONE	501C3	MATCHING GIFT	1,500.
SISKIYOU FOOD ASSISTANCE CORP. P.O. BOX 96 WEED, CA 96094	NONE	501C3	MATCHING GIFT	1,000.
SISTERS OF NIA 9630 BRUCEVILLE RD., SUITE 106-318 ELK GROVE, CA 95757	NONE	501C3	MATCHING GIFT	2,000.
ST. FRANCIS ELEMENTARY SCHOOL 2500 K STREET SACRAMENTO, CA 95816	NONE	501C3	MATCHING GIFT	250.
ST. HOPE ACADEMY PO BOX 5038 SACRAMENTO, CA 95817	NONE	501C3	MATCHING GIFT	1,500.
ST. JOHN'S PROGRAM FOR REAL CHANGE 2443 FAIR OAKS BLVD, #369 SACRAMENTO, CA 95825	NONE	501C3	MATCHING GIFT	700.
ST. JUDE CHILDREN'S HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105	NONE	501C3	MATCHING GIFT	125.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STANFORD SETTLEMENT, INC. 450 W EL CAMINO AVE SACRAMENTO, CA 95833	NONE	501C3	MATCHING GIFT	15,000.
TAKE A STAND COMMITTEE 4974 E. CLINTON WAY FRESNO, CA 93727	NONE	501C3	MATCHING GIFT	2,000.
THE ALS ASSOCIATION 5701 SUNRISE BLVD. CITRUS HEIGHTS, CA 95610	NONE	501C3	MATCHING GIFT	1,500.
THE CENTER FOR VIOLENCE-FREE RELATIONSHIPS 344 PLACERVILLE DRIVE SUITE 11 PLACERVILLE, CA 95667	NONE	501C3	MATCHING GIFT	1,500.
THE FREEDOM BOUND CENTER 2574 21ST ST SACRAMENTO, CA 95818-2523	NONE	501C3	MATCHING GIFT	5,000.
THE NAPABA LAW FOUNDATION 1612 K STREET NW, SUITE 300 WASHINGTON, DC 20006	NONE	501C3	MATCHING GIFT	1,000.
THE PERSEVERANCE PROJECT 2404 DEL PASO RD., SUITE 100 SACRAMENTO, CA 95834	NONE	501C3	MATCHING GIFT	1,500.
THE SALVATION ARMY 3755 NORTH FREEWAY BLVD. SACRAMENTO, CA 95834-2023	NONE	501C3	MATCHING GIFT	1,625.
TOFA OF SACRAMENTO PO BOX 221052 SACRAMENTO, CA 95822	NONE	501C3	MATCHING GIFT	2,000.
TRIUMPH CANCER FOUNDATION 2443 FAIR OAKS BLVD. #345 SACRAMENTO, CA 95825	NONE	501C3	MATCHING GIFT	2,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY CALIFORNIA CAPITAL REGION 10389 OLD PLACERVILLE RD SACRAMENTO, CA 95827	NONE	501C3	MATCHING GIFT	10,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION PO BOX 45339 SAN FRANCISCO, CA 94145	NONE	501C3	MATCHING GIFT	250.
UNIVERSITY OF SOUTHERN CALIFORNIA 3500 S. FIGUEROA STREET, SUITE 102 LOS ANGELES, CA 90089-8001	NONE	501C3	MATCHING GIFT	15,000.
UNIVERSITY OF THE PACIFIC 3601 PACIFIC AVENUE STOCKTON, CA 95211	NONE	501C3	MATCHING GIFT	10,000.
UPLIFT THE HUMAN SPIRIT 1743 GRAND CANAL BLVD., SUITE 17 STOCKTON, CA 95207	NONE	501C3	MATCHING GIFT	1,000.
VALLEY VISION INC. 3400 THIRD AVE. SACRAMENTO, CA 95817	NONE	501C3	MATCHING GIFT	10,000.
VIRGINIA ORGANIZING PO BOX 1323 LAUREL, MD 20725	NONE	501C3	MATCHING GIFT	5,500.
VISION Y COMPROMISO 1000 N. ALAMEDA STREET, SUITE 350 LOS ANGELES, CA 90012	NONE	501C3	MATCHING GIFT	5,000.
VISIONS OF HOPE P.O. BOX 8189 BEND, OR 97708	NONE	501C3	MATCHING GIFT	1,278.
WEAVE 1900 K STREET SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	150.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WESTERN REGIONAL ADVOCACY PROJECT 2940 16TH STREET, SUITE 200-2 SAN FRANCISCO, CA 94103	NONE	501C3	MATCHING GIFT	250.
YMCA OF SUPERIOR CALIFORNIA 1926 V STREET SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	2,500.
YOUTH FORWARD 2411 15TH STREET, SUITE A SACRAMENTO, CA 95818	NONE	501C3	MATCHING GIFT	250.
YOUTH MENTORING CONNECTION 8407 S. VERMONT AVENUE LOS ANGELES, CA 90044-3423	NONE	501C3	MATCHING GIFT	500.
ACCRUAL TO CASH ADJUSTMENT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	NONE	CHARITY	MATCHING GIFT	9,761.
Total from continuation sheets				

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

SIERRA HEALTH FOUNDATION

Employer identification number

68-0050036

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization SIERRA HEALTH FOUNDATION	Employer identification number 68-0050036
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY NO 210 SACRAMENTO, CA 95833-9754	\$ <u>2,500,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization SIERRA HEALTH FOUNDATION	Employer identification number 68-0050036
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization SIERRA HEALTH FOUNDATION	Employer identification number 68-0050036
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2024

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name SIERRA HEALTH FOUNDATION	Employer identification number 68-0050036
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	28,535.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	28,535.
4 Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	26,774.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	26,774.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	6,694.	7,574.	7,133.	7,134.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	11,520.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		4,826.		
13 Add lines 11 and 12	13		4,826.		
14 Add amounts on lines 16 and 17 of the preceding column	14			2,748.	9,881.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	11,520.	4,826.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	2,748.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17		2,748.	7,133.	7,134.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	4,826.			

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			\$ 753.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
38 SHS ZIMMER BIOMET HOLDINGS INC COM	3,934.	4,624.	0.	0.	-690.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1 SHS ZOETIS INC CL A	161.	196.	0.	0.	-35.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ST CAP GAIN DISTRIBUTION FIRST AM GOVT OB FD CL Z	3.	0.	0.	0.	3.

CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					1,442,191.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NOMINEE INTEREST ALLOCATED TO SHF CENTER	-91,009.	0.	-91,009.	-91,009.	-91,009.
OTHER INCOME	-1,885.	0.	-1,885.	-1,885.	-1,885.
US BANK	646,820.	0.	646,820.	993,142.	646,820.
TO PART I, LINE 4	553,926.	0.	553,926.	900,248.	553,926.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP NET INCOME	0.	-169,700.	0.
COST REIMBURSEMENT	14,129,462.	0.	14,129,462.
TOTAL TO FORM 990-PF, PART I, LINE 11	14,129,462.	-169,700.	14,129,462.

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	12,955.	0.	3,875.	9,754.
TO FM 990-PF, PG 1, LN 16A	12,955.	0.	3,875.	9,754.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	48,761.	0.	0.	48,761.	
TO FORM 990-PF, PG 1, LN 16B	48,761.	0.	0.	48,761.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT	161,950.	161,950.	0.	0.	
RECRUITMENT	11,537.	0.	0.	11,537.	
OTHER PROFESSIONAL FEES	62,223.	0.	72,671.	0.	
TO FORM 990-PF, PG 1, LN 16C	235,710.	161,950.	72,671.	11,537.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE	25,798.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	25,798.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SUPPLIES	51,858.	0.	40,355.	11,503.	
POSTAGE	188.	0.	188.	0.	
EQUIPMENT REPAIRS & MAINTENANCE	12,012.	0.	12,769.	3,857.	
INSURANCE	21,402.	0.	4,582.	67,511.	

MISCELLANEOUS	79,495.	0.	38,069.	32,026.
EQUIPMENT RENTAL/LEASE	2,206.	0.	2,283.	0.
WEBSITE EXPENSE	146,187.	0.	0.	151,242.
COMMUNITY RELATIONS	62,850.	0.	0.	62,850.
TO FORM 990-PF, PG 1, LN 23	376,198.	0.	98,246.	328,989.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HELD BY U.S. BANK AS CUSTODIAN	39,190,710.	39,190,710.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,190,710.	39,190,710.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
70 PORTOLA CORNER LOT - LAND	229,164.	0.	229,164.
TOTAL TO FM 990-PF, PART II, LN 11	229,164.	0.	229,164.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN PARTNERSHIPS	FMV	13,859,287.	13,859,287.
TOTAL TO FORM 990-PF, PART II, LINE 13		13,859,287.	13,859,287.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
1321 GARDEN HIGHWAY - LAND	1,474,641.	0.	1,474,641.
1321 GARDEN HIGHWAY - BUILDING	11,578,855.	8,507,764.	3,071,091.
1321 GARDEN HIGHWAY - FURNITURE, FIXTURES, & EQUIPMENT	2,869,340.	2,529,127.	340,213.
1321 GARDEN HIGHWAY - ART WORK	196,322.	0.	196,322.
TOTAL TO FM 990-PF, PART II, LN 14	16,119,158.	11,036,891.	5,082,267.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID EXPENSE	23,522.	47,039.	47,039.
DUE FROM CENTER	18,890.	67,429.	67,429.
DUE FROM SAN JOAQUIN VALLEY	425,333.	202,523.	202,523.
TO FORM 990-PF, PART II, LINE 15	467,745.	316,991.	316,991.

FORM 990-PF OTHER LIABILITIES STATEMENT 14

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	80,000.	80,000.
DUE TO CENTER	498,520.	1,605,765.
INVESTMENTS HELD FOR CENTER	7,929,196.	6,084,046.
TOTAL TO FORM 990-PF, PART II, LINE 22	8,507,716.	7,769,811.

FORM 990-PF LIST OF STATES RECEIVING COPY OF RETURN STATEMENT 15

STATES

AK, AR, AZ, CA, CO, CT, GA, ID, IL, IN, KS, MA, ME, LA, MD, MN, MO, NM, ND, NY, NC, OK, OR, SC, UT
VA, VT, WI, MS, WV

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VI-A, LINE 11

STATEMENT 16

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

SHF PROPERTIES INC.

91-1751915

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

1321 GARDEN HIGHWAY
SACRAMENTO, CA 95833

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

SIERRA HEALTH FOUNDATION: CENTER FOR HEALTH PROGRAM
MANAGEMENT

45-5282243

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

1321 GARDEN HIGHWAY, SUITE 210
SACRAMENTO, CA 95833

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHET P. HEWITT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	PRESIDENT & CEO 40.00	543,010.	69,720.	0.
EDWARD HARRIS 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	COO/CFO 40.00	295,000.	36,011.	0.
NANCY P. LEE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	CHAIR 1.10	23,160.	0.	0.
SHAMUS ROLLER 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	VICE CHAIR 1.10	18,760.	0.	0.
ROBERT PETERSEN 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
DR. CLAIRE POMEROY 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
JOSE HERMOCILLO 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
DEBRA MCKENZIE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,160.	0.	0.
DAVID W. GORDON 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		946,370.	105,731.	0.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 18

ACTIVITY ONE

IMPROVING HEALTH AND QUALITY OF LIFE - THIS BROAD PROGRAM CATEGORY FOCUSES ON IMPROVING HEALTH EQUITY AND REDUCING HEALTH DISPARITIES TO PROMOTE HEALTH AND WELL-BEING FOR ALL. THIS IS ACCOMPLISHED IN A VARIETY OF WAYS, INCLUDING THE DEVELOPMENT OF COLLABORATIVE COMMUNITY COALITIONS, LEARNING INSTITUTES, AND THE EVALUATION AND DISSEMINATION OF KNOWLEDGE.

PROGRAMS ALSO FOCUS ON MENTAL HEALTH AWARENESS AND RESPITE, REDUCING THE DISPROPORTIONATE CAUSES OF DEATH AMONG AFRICAN AMERICAN CHILDREN, SUPPORT FOR COMMUNITY COALITIONS WORKING TO IMPROVE HEALTH AND WORKPLACE WELLNESS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

5,810,485.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 19

ACTIVITY TWO

PUBLIC POLICY AND EDUCATION PROGRAM - THIS PROGRAM CATEGORY PROMOTES BETTER-INFORMED POLICY DISCOURSE WITH A FOCUS ON HEALTH EQUITY, AND CAPTURES AND DISSEMINATES LESSONS LEARNED FROM GRANTEEES. STAFF ACHIEVES PROGRAM OBJECTIVES THROUGH PARTNERSHIPS, RESEARCH, PUBLIC EDUCATION AND GRANT MAKING.

PROGRAMS WITHIN THIS CATEGORY ALSO FOCUS ON HEALTH AND RACIAL EQUITY, AND WORK TO BUILD MOMENTUM AND PUBLIC AWARENESS TO ADDRESS THE SYSTEMIC BARRIERS THAT LIMIT ACCESS TO OPPORTUNITY FOR UNDERSERVED POPULATIONS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 2

2,722,024.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 20

ACTIVITY THREE

NONPROFIT HEALTH SECTOR DEVELOPMENT - PROGRAMS IN THIS CATEGORY SUPPORT LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING TO CREATE A MORE VIBRANT AND DIVERSE NONPROFIT SECTOR. SPECIFICALLY, PROGRAMS SUPPORT CAPACITY BUILDING AND LEADERSHIP DEVELOPMENT ACTIVITIES FOR CURRENT AND EMERGING NONPROFIT AND PUBLIC LEADERS, AND NONPROFIT ORGANIZATIONS LED BY PEOPLE OF COLOR. THE FOUNDATION ALSO HELPS NONPROFIT ORGANIZATIONS AND PUBLIC AGENCIES ACHIEVE THEIR OBJECTIVES BY PROVIDING A VENUE FOR EDUCATION AND TRAINING, NONPARTISAN DEBATE AND COLLABORATION.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 3

668,152.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 21

ACTIVITY FOUR

RESPONSIVE GRANTS PROGRAM - THIS PROGRAM SUPPORTS COMMUNITY-DRIVEN EFFORTS TO IMPROVE HEALTH, PROMOTE ACCESS AND REDUCE HEALTH INEQUITY THROUGHOUT THE FOUNDATION'S 26-COUNTY FUNDING REGION.

THE 2024 RESPONSIVE GRANTS PROGRAM PRIORITIZES PROJECTS THAT ARE EXPERIENCING FUNDING GAPS DUE TO STATE BUDGET CUTS THAT IMPACT HEALTH AND QUALITY OF LIFE FOR CALIFORNIANS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 4

560,435.

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT	22
	PART XVI, LINE 1, COLUMN (D)		

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

SHF PROPERTIES, INC.

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SHF PROPERTIES, INC. UTILIZES THE STAFF AND FACILITIES OF SIERRA HEALTH FOUNDATION. SIERRA HEALTH FOUNDATION DOES NOT CHARGE SHF PROPERTIES, INC. BECAUSE SHF PROPERTIES, INC. SERVES SIERRA HEALTH FOUNDATION EXCLUSIVELY, ANY AMOUNTS THAT SIERRA HEALTH FOUNDATION CHARGED SHF PROPERTIES, INC. WOULD BE BILLED RIGHT BACK TO SIERRA HEALTH FOUNDATION.

Type and Entity: PRE-2018 NOL FED **DETAIL CARRYOVER SCHEDULE**

Section 382 Annual Limitation		Section 382 Carryover										
Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 12/31/24	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2007	142,678.	24,449.	24,449.								
B	2008	1,316,970.										
C	2011	73,407.										
D	2014	70,819.										
E	2017	65,560.										
F												
G												
H												
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												
Detail Type	ESBC	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A												
B												
C												
D												
E												
F												
G												
H												
I												
J												
K												
L												
M												
N												
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P												
Q												
R												
S												
T												
U												
V												
W												

Type and Entity: NOL CA		DETAIL CARRYOVER SCHEDULE										
Section 382 Annual Limitation		Section 382 Carryover										
Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 12/31/15	Amount Used for 12/31/16	Amount Used for 12/31/17	Amount Used for 12/31/18	Amount Used for 12/31/21	Amount Used for 12/31/22	Amount Used for 12/31/13	Amount Used for _____	Amount Used for _____	
A	2008	1,316,970.	469,474.	80,696.	35,957.	12,032.	97,582.	12,025.	15,406.	215,776.		
B	2011	73,407.										
C	2012	25,808.										
D	2014	72,305.										
E	2019	2,388.										
F	2020	1,858.										
G	2023	2,865.										
H	2024	2,117.										
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												
Detail Type	ESBC	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	Amount Used for _____	
A												
B												
C												
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