

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022 or tax year beginning

, and ending

Name of foundation SIERRA HEALTH FOUNDATION		A Employer identification number 68-0050036
Number and street (or P.O. box number if mail is not delivered to street address) 1321 GARDEN HIGHWAY	Room/suite	B Telephone number (916) 922-4755
City or town, state or province, country, and ZIP or foreign postal code SACRAMENTO, CA 95833		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 54,840,577.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>
(Part I, column (d), must be on cash basis.)		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	797,479.	991,510.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	550,602.			STATEMENT 1
	b Gross sales price for all assets on line 6a 6,541,673.				
	7 Capital gain net income (from Part IV, line 2)		2,625,724.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	9,322,985.	-63,624.	9,301,737.	STATEMENT 2	
12 Total. Add lines 1 through 11	10,671,066.	3,553,610.	9,301,737.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,052,441.	22,536.	901,492.	128,413.
	14 Other employee salaries and wages	7,213,326.	0.	6,313,935.	899,391.
	15 Pension plans, employee benefits	1,695,982.	2,471.	1,482,356.	200,082.
	16a Legal fees STMT 3	21,125.	0.	3,875.	14,991.
	b Accounting fees STMT 4	37,353.	0.	0.	37,353.
	c Other professional fees STMT 5	406,682.	193,700.	57,025.	108,979.
	17 Interest				
	18 Taxes STMT 6	34,000.	0.	0.	0.
	19 Depreciation and depletion	347,321.	0.	70,463.	
	20 Occupancy	203,395.	0.	202,134.	0.
	21 Travel, conferences, and meetings	169,736.	0.	90,334.	77,280.
	22 Printing and publications	117,900.	0.	115,872.	2,028.
	23 Other expenses STMT 7	268,410.	0.	64,251.	271,989.
	24 Total operating and administrative expenses. Add lines 13 through 23	11,567,671.	218,707.	9,301,737.	1,740,506.
	25 Contributions, gifts, grants paid	3,332,993.			2,329,404.
26 Total expenses and disbursements. Add lines 24 and 25	14,900,664.	218,707.	9,301,737.	4,069,910.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-4,229,598.				
b Net investment income (if negative, enter -0-)		3,334,903.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		523,611.	24,804.	24,804.	
	2	Savings and temporary cash investments					
	3	Accounts receivable	573.				
		Less: allowance for doubtful accounts		90,219.	573.	573.	
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 8		35,921,193.	31,992,423.	31,992,423.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis	229,164.				
	Less: accumulated depreciation	STMT 9		229,164.	229,164.	229,164.	
12	Investments - mortgage loans						
13	Investments - other	STMT 10		18,408,689.	16,528,156.	16,528,156.	
14	Land, buildings, and equipment: basis	15,552,626.					
	Less: accumulated depreciation	STMT 11	10,242,749.	5,373,586.	5,309,877.	5,309,877.	
15	Other assets (describe STATEMENT 12)			822,029.	755,580.	755,580.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			61,368,491.	54,840,577.	54,840,577.	
Liabilities	17	Accounts payable and accrued expenses		506,348.	905,151.		
	18	Grants payable		104,534.	1,104,742.		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable			5,612,392.	5,373,325.	
	22	Other liabilities (describe STATEMENT 13)			84,006.	3,085,400.	
23	Total liabilities (add lines 17 through 22)			6,307,280.	10,468,618.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions		55,061,211.	44,371,959.		
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances			55,061,211.	44,371,959.	
30	Total liabilities and net assets/fund balances			61,368,491.	54,840,577.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	55,061,211.
2	Enter amount from Part I, line 27a	2	-4,229,598.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	50,831,613.
5	Decreases not included in line 2 (itemize) UNREALIZED LOSS ON INVESTMENTS	5	6,459,654.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	44,371,959.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	6,541,673.		3,915,949.	2,625,724.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			2,625,724.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,625,724.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	46,355.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	46,355.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	46,355.
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	8,888.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	52,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	60,888.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1,628.
9	Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,905.
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 12,905. Refunded	11	0.

Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. <u>SEE STATEMENT 14</u>		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STMT 15</u>	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
	Website address <u>WWW.SIERRAHEALTH.ORG</u>		
14	The books are in care of <u>SCOTT SENT</u> Telephone no. <u>(916) 922-4755</u> Located at <u>1321 GARDEN HIGHWAY, SACRAMENTO, CA</u> ZIP+4 <u>95833</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		1,052,441.	88,607.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANG, KAYING 1321 GARDEN HWY, SACRAMENTO, CA 95833	PRESIDENT OF THE CENTER 40.00	341,721.	63,702.	0.
CERVANTES, MATTHEW 1321 GARDEN HWY, SACRAMENTO, CA 95833	DIRECTOR OF HEALTH PROGRAMS 40.00	188,110.	91,504.	0.
SAMUELS, MAURICE C 1321 GARDEN HWY, SACRAMENTO, CA 95833	EVALUATION DIRECTOR 40.00	182,949.	26,508.	0.
KASSIS, JOAN M. 1321 GARDEN HWY, SACRAMENTO, CA 95833	SR. MANAGER INTERNAL QUALITY 40.00	166,647.	30,890.	0.
DANA, RICHARD L 1321 GARDEN HWY, SACRAMENTO, CA 95833	DIRECTOR OF ECONOMIC DEVELOPMEN 40.00	182,732.	0.	0.
Total number of other employees paid over \$50,000				67

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ARMANINO PO BOX 398285, SAN FRANCISCO, CA 94139	ACCOUNTING & BUSINESS CONSULTING	500,595.
AFINEOL IT CONSULTING 548 GIBSON DR., STE. 100, ROSEVILLE, CA 95678	IT CONSULTING	267,906.
GILBERT ASSOCIATES, INC. - 2880 GATEWAY OAKS DR, STE 100, SACRAMENTO, CA 95814	AUDIT AND TAX PREPARER	157,200.
AK MECHANICAL, INC. 1040 PASO DIABLO COURT, PLACERVILLE, CA 95667	HVAC SERVICES	155,425.
TEVIS HR 970 RESERVE DR STE. 200, ROSEVILLE, CA 95678	HR CONSULTING	109,722.
Total number of others receiving over \$50,000 for professional services		22

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 17	3,295,095.
2 SEE STATEMENT 18	4,088,657.
3 SEE STATEMENT 19	431,176.
4 SEE STATEMENT 20	312,447.

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	31,937,884.
b	Average of monthly cash balances	1b	1,158,924.
c	Fair market value of all other assets (see instructions)	1c	16,896,989.
d	Total (add lines 1a, b, and c)	1d	49,993,797.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	49,993,797.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	749,907.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	49,243,890.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	2,462,195.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	2,462,195.
2a	Tax on investment income for 2022 from Part V, line 5	2a	46,355.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	46,355.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,415,840.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,415,840.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	2,415,840.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,069,910.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	4,069,910.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				2,415,840.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017	3,444,744.			
b From 2018	5,078,931.			
c From 2019	3,772,112.			
d From 2020	1,513,084.			
e From 2021	3,506,978.			
f Total of lines 3a through e	17,315,849.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$	4,069,910.			
a Applied to 2021, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				2,415,840.
e Remaining amount distributed out of corpus	1,654,070.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,969,919.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	3,444,744.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	15,525,175.			
10 Analysis of line 9:				
a Excess from 2018	5,078,931.			
b Excess from 2019	3,772,112.			
c Excess from 2020	1,513,084.			
d Excess from 2021	3,506,978.			
e Excess from 2022	1,654,070.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
SIERRA HEALTH FOUNDATION, (916)922-4755
1321 GARDEN HIGHWAY, SACRAMENTO, CA 95833

b The form in which applications should be submitted and information and materials they should include:
SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

c Any submission deadlines:
SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ONLINE INFORMATION AT WWW.SIERRAHEALTH.ORG

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHF PROPERTIES 1321 GARDEN HIGHWAY NO 210 SACRAMENTO, CA 95833-9754	RELATED	501(C)(2)	TO PROVIDE GENERAL SUPPORT	25.
CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY NO 210 SACRAMENTO, CA 95833-9754	RELATED	501(C)(3)	TO PROVIDE GENERAL SUPPORT	525,000.
IMPROVE YOUR TOMORROW 1901 ROYAL OAKS DR SACRAMENTO, CA 95815	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	15,000.
SILICON VALLEY COMMUNITY FOUNDATION 444 CASTRO STREET, SUITE 140 MOUNTAIN VIEW, CA 94041	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	200,000.
BALL-OUT ACADEMY, INC. 3443 LAGUNA BLVD SUITE 115 ELK GROVE, CA 95758	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
Total	SEE CONTINUATION SHEET(S)			3a 2,329,404.
b Approved for future payment				
SILICON VALLEY COMMUNITY FOUNDATION 444 CASTRO STREET, SUITE 140 MOUNTAIN VIEW, CA 94041	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	300,000.
NAACP SACRAMENTO BRANCH 4625 44TH STREET, SUITE 15 SACRAMENTO, CA 95820	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
YOLO COUNTY HEALTH AND HUMAN SERVICES AGENCY 500 JEFFERSON BOULEVARD A AND B WEST SACRAMENTO, CA 95605	NONE	501(C)(3)	PUBLIC POLICY	115,000.
Total	SEE CONTINUATION SHEET(S)			3b 1,095,000.

SIERRA HEALTH FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS FROM PARTNERSHIPS - BOOK	P	12/31/21	12/31/22
b CAPITAL GAINS FROM PARTNERSHIPS - TAX	P	12/31/21	12/31/22
c ACTION RECEIPT THE SCORE BOARD PROCEEDS FROM SECUR	P	12/31/20	06/07/22
d CAPITAL GAIN DISTRIBUTION US BANK ACCT #0380	P	12/31/21	12/31/22
e 29 SHS - ADOBE INC	P	12/31/20	01/26/22
f 4 SHS - ALPHABET INC CL A	P	12/31/20	06/28/22
g 6 SHS - AMAZON COM INC	P	12/31/20	01/26/22
h 42 SHS - AUTOMATIC DATA PROCESSING	P	12/31/20	05/04/22
i 59 SHS - BOSTON SCIENTIFIC CORP	P	12/31/20	12/07/22
j 168 SHS - GLOBAL PAYMENTS INC	P	12/31/20	11/15/22
k 23 SHS - INTUIT INC	P	12/31/20	01/26/22
l 414 SHS - KEURIG DR PEPPER INC	P	12/31/20	12/20/22
m 254 SHS - META PLATFORMS INC	P	12/31/20	11/04/22
n 43 SHS - MICROSOFT CORP	P	12/31/20	07/15/22
o 100 SHS - MONSTER BEVERAGE CORP	P	12/31/20	02/17/22

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,984,498.		1,984,498.	0.
b 2,075,122.			2,075,122.
c 46.			46.
d 317,260.			317,260.
e 14,626.		8,385.	6,241.
f 9,540.		4,682.	4,858.
g 17,628.		11,359.	6,269.
h 9,598.		6,981.	2,617.
i 2,688.		1,853.	835.
j 17,354.		28,418.	-11,064.
k 12,401.		5,937.	6,464.
l 15,116.		14,251.	865.
m 33,924.		53,799.	-19,875.
n 10,954.		5,757.	5,197.
o 8,363.		6,568.	1,795.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			2,075,122.
c			46.
d			317,260.
e			6,241.
f			4,858.
g			6,269.
h			2,617.
i			835.
j			-11,064.
k			6,464.
l			865.
m			-19,875.
n			5,197.
o			1,795.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

SIERRA HEALTH FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	85 SHS - NETFLIX COM INC	P	12/31/20	04/22/22
b	52 SHS - NVIDIA CORP	P	12/31/20	04/04/22
c	10 SHS - O REILLY AUTOMOTIVE INC	P	12/31/20	12/15/22
d	100 SHS - PAYPAL HOLDINGS INC	P	12/31/20	04/22/22
e	463 SHS - SCHWAB CHARLES CORP	P	12/31/20	12/15/22
f	143 SHS - UNITED PARCEL SERVICE INC CL B	P	12/31/20	09/09/22
g	18 SHS - UNITEDHEALTH GROUP INC COM	P	12/31/20	11/25/22
h	96 SHS - ZOETIS INC CL A	P	12/31/20	05/04/22
i	9 SHS - AON PLC SHS CL A	P	12/31/20	12/15/22
j	30 SHS - LINDE PLC SHS	P	12/31/20	10/04/22
k	729.68 SHS - BLACKSTONE PARTNERS OFFSHORE FD LTD	P	12/31/20	12/29/22
l	0 SHS - CROWN CASTLE INTL CORP RETURN OF CAPITAL	P	12/31/20	02/11/22
m	34 SHS - DANAHER CORP	P	12/31/20	01/31/22
n	29 SHS - EAST WEST BANCORP INC	P	12/31/20	01/14/22
o	689 SHS - ELANCO ANIMAL HEALTH INC	P	12/31/20	08/16/22

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22,847.		44,633.	-21,786.
b	12,962.		6,624.	6,338.
c	8,303.		7,169.	1,134.
d	9,719.		11,461.	-1,742.
e	36,227.		33,954.	2,273.
f	28,086.		28,434.	-348.
g	9,555.		5,279.	4,276.
h	17,231.		10,680.	6,551.
i	2,795.		1,740.	1,055.
j	8,133.		9,236.	-1,103.
k	1,724,146.		1,525,392.	198,754.
l			314.	-314.
m	9,223.		4,622.	4,601.
n	2,382.		1,124.	1,258.
o	13,510.		12,504.	1,006.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-21,786.
b			6,338.
c			1,134.
d			-1,742.
e			2,273.
f			-348.
g			4,276.
h			6,551.
i			1,055.
j			-1,103.
k			198,754.
l			-314.
m			4,601.
n			1,258.
o			1,006.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

SIERRA HEALTH FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	74 SHS - SUN COMMUNITIES INC	P	12/31/20	08/18/22
b	452 SHS - TWITTER INC	P	12/31/20	05/05/22
c	214 SHS - TYSON FOODS INC CL A	P	12/31/20	11/09/22
d	241 SHS - WALGREENS BOOTS ALLIANCE INC COM	P	12/31/20	02/08/22
e	100 SHS - CHUBB LIMITED COM	P	12/31/20	02/09/22
f	400 SHS - JOHNSON CTLS INTL PLC SHS	P	12/31/20	02/17/22
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,197.		9,942.	2,255.
b	21,565.		15,743.	5,822.
c	14,063.		15,638.	-1,575.
d	11,997.		12,054.	-57.
e	20,076.		13,123.	6,953.
f	27,538.		13,795.	13,743.
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,255.
b			5,822.
c			-1,575.
d			-57.
e			6,953.
f			13,743.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,625,724.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLOUR OF MUSIC, INC PO BOX 22724 CHARLESTON, SC 29413	NONE	501(C)(3)	PUBLIC POLICY	25,000.
SACRAMENTO REGIONAL COALITION TO END HOMELESSNESS 1610 R ST SACRAMENTO, CA 95811	NONE	501(C)(3)	PUBLIC POLICY	15,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY ST STE 1160 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	PUBLIC POLICY	50,000.
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	501(C)(3)	PUBLIC POLICY	50,000.
YOLO COUNTY HEALTH AND HUMAN SERVICES AGENCY 500 JEFFERSON BOULEVARD A AND B WEST SACRAMENTO, CA 95605	NONE	501(C)(3)	PUBLIC POLICY	115,000.
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW, SUITE 500 WASHINGTON, DC 20036	NONE	501(C)(3)	PUBLIC POLICY	25,000.
NEO PHILANTHROPY, INC. 1001 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	PUBLIC POLICY	25,000.
FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN ST LONGMONT, CO 80501	NONE	501(C)(3)	PUBLIC POLICY	100,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW #300 WASHINGTON, DC 20036	NONE	501(C)(3)	PUBLIC POLICY	50,000.
MUTUAL ASSISTANCE NETWORK OF DEL PASO HEIGHTS 811 GRAND AVE # A3 SACRAMENTO, CA 95838	NONE	501(C)(3)	PUBLIC POLICY	105,000.
Total from continuation sheets				1,584,379.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FILIPINO COMMUNITY OF SACRAMENTO AND VICINITY PO BOX 582675 SACRAMENTO, CA 95757	NONE	501(C)(3)	PUBLIC POLICY	50,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755	NONE	501(C)(3)	PUBLIC POLICY	50,000.
REDF 785 MARKET STREET SUITE 1200 SAN FRANCISCO, CA 94103	NONE	501(C)(3)	PUBLIC POLICY	50,000.
SIERRA BUSINESS COUNCIL 10183 TRUCKEE AIRPORT RD TRUCKEE, CA 96161	NONE	501(C)(3)	PUBLIC POLICY	75,000.
AMERICAN RED CROSS SAC-GOLD COUNTRY 1565 EXPOSITION BLVD SACRAMENTO, CA 95815	NONE	501(C)(3)	PUBLIC POLICY	100,000.
TAHOE TRUCKEE COMMUNITY FOUNDATION 11071 DONNER PASS RD TRUCKEE, CA 96161	NONE	501(C)(3)	PUBLIC POLICY	70,000.
CA BUDGET & POLICY CENTER 1107 9TH ST #310 SACRAMENTO, CA 95814	NONE	501(C)(3)	PUBLIC POLICY	75,000.
HEALTH ACCESS FOUNDATION 1127 11TH ST #925 SACRAMENTO, CA 95814	NONE	501(C)(3)	PUBLIC POLICY	50,000.
CATALYST CALIFORNIA 1910 SUNSET BLVD #500 LOS ANGELES, CA 90026	NONE	501(C)(3)	PUBLIC POLICY	75,000.
ALWAYS KNOCKING 8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	1,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN LEADERSHIP FORUM 601 UNIVERSITY AVE., SUITE 127 SACRAMENTO, CA 95825	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	9,250.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. 55 EXCHANGE PLACE 4TH FLOOR NEW YORK, NY 10005	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	2,500.
BIG BROTHERS BIG SISTERS OF NORTHERN SIERRA 535 MAIN STREET PLACERVILLE, CA 95667	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	2,500.
CAMERON CHAMP FOUNDATION 12657 ALCOSTA BLVD., STE 500 SAN RAMON, CA 94583	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
CHILD ADVOCATES OF PLACER COUNTY 1430 BLUE OAKS BLVD. SUITE 260 ROSEVILLE, CA 95747	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	3,000.
CHRISTIAN BROTHERS HIGH SCHOOL OF SACRAMENTO 4315 MARTIN LUTHER KING JR. BLVD. SACRAMENTO, CA 95820	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
FILIPINO COMMUNITY OF SACRAMENTO AND VICINITY PO BOX 582675 ELK GROVE, CA 95758	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
FOOD LITERACY CENTER PO BOX 188706 SACRAMENTO, CA 95818	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
GIFTS TO SHARE, INC. 915 I STREET, 3RD FLOOR SACRAMENTO, CA 95814	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS & REFUGEES PO BOX 2178 PETALUMA, CA 94953	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE NW SUITE 1100 WASHINGTON, DC 20036-4110	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	11,000.
GREATER SACRAMENTO AREA ECONOMIC COUNCIL 400 CAPITOL MALL, SUITE 2520 SACRAMENTO, CA 95814	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
HEALTH ACCESS FOUNDATION 1127 11TH STREET, SUITE 925 SACRAMENTO, CA 95814	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
HIGHLANDERS BOXING CLUB PROGRAM 26127 6TH STREET HIGHLAND, CA 92346	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	1,000.
I AM SAC FOUNDATION 5940 ROSEBUD LANE SUITE 1 SACRAMENTO, CA 95841	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
JDRF INTERNATIONAL 1215 4TH AVENUE, #1100 SEATTLE, WA 98161	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	3,000.
LATINO LEADERSHIP COUNCIL 2945 BELL ROAD 274 AUBURN, CA 95603	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
MISSION INVESTORS EXCHANGE 1899 L STREET NW SUITE 850 WASHINGTON, DC 20036	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	3,000.
NATIONAL ACADEMIC YOUTH CORPS 2251 FLORIN ROAD, SUITE 126 SACRAMENTO, CA 95822	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
NORCAL RESIST PO BOX 188331 SACRAMENTO, CA 95818-8331	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN CALIFORNIA EDUCATION FOUNDATION PO BOX 582348 ELK GROVE, CA 95758	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON ST. SUITE 600 SAN FRANCISCO, CA 94111	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	20,000.
ROBERTS FAMILY DEVELOPMENT CTR. 766 DARINA AVE SACRAMENTO, CA 95815	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	20,000.
SACRAMENTO AREA CONGREGATIONS TOGETHER 2701 DEL PASO ROAD STE 130-601 SACRAMENTO, CA 95835	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
SACRAMENTO HOUSING ALLIANCE 909 12TH ST., STE 114 SACRAMENTO, CA 95814	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
SACRAMENTO REGIONAL FAMILY JUSTICE CENTER FOUNDATION 3701 POWER INN, SUITE 3100 SACRAMENTO, CA 95826	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
ENVIRONMENTALISM THROUGH INSPIRATION & NON-VIOLENT ACTION 578 WASHINGTON BLVD #395 MARINA DEL REY, CA 90292	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
SELF AWARENESS & RECOVERY 4625 44TH ST #22 SACRAMENTO, CA 95820	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH 7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	9,000.
ST. HOPE ACADEMY PO BOX 5447 SACRAMENTO, CA 95817	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOHN'S PROGRAM FOR REAL CHANGE 2443 FAIR OAKS BLVD, #369 SACRAMENTO, CA 95825	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
SUSTAINABLE AGRICULTURE & FOOD SYSTEMS FUNDERS 133 EAST DE LA GUERRA, #306 SANTA BARBARA, CA 93101-2228	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
THE FUNDERS NETWORK, INC. 2000 PONCE DE LEON BLVD. SUITE 600 CORAL GABLES, FL 33134	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	1,000.
UNIVERSITY OF CALIFORNIA, SANTA BARBARA 2400D BREN HALL SANTA BARBARA, CA 93106-5131	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
VALLEY VISION INC. 3400 THIRD AVE. SACRAMENTO, CA 95817	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	15,000.
WOMEN'S EMPOWERMENT 1590 NORTH A STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
YOURS MINE OURS CREATIVE COMMUNITY SOLUTIONS 8324 VALLEY LARK DRIVE SACRAMENTO, CA 95823	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	5,000.
YOUTH FORWARD 2411 15TH STREET, SUITE A SACRAMENTO, CA 95818	NONE	501(C)(3)	TO PROVIDE GENERAL SUPPORT	10,000.
SACRAMENTO BLACK CHAMBER OF COMMERCE 5770 FREEPORT BLVD. SUITE 44 SACRAMENTO, CA 95822	NONE	501(C)(6)	TO PROVIDE GENERAL SUPPORT	2,500.
ACADEMY OF AMERICAN POETS 75 MAIDEN LANE #901 NEW YORK, NY 10038	NONE	501(C)(3)	MATCHING GIFT	200.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLIANCE FOR CALIFORNIA TRADITIONAL ARTS 744 P STREET, SUITE 307 FRESNO, CA 93721	NONE	501(C)(3)	MATCHING GIFT	150.
ASIAN AMERICANS ADVANCING JUSTICE AAJC 1620 L STREET, NW WASHINGTON, DC 20036	NONE	501(C)(3)	MATCHING GIFT	1,500.
ASIAN RESOURCES, INC. 6270 ELDER CREEK ROAD SACRAMENTO, CA 95824	NONE	501(C)(3)	MATCHING GIFT	250.
ASSISTANCE LEAGUE OF SACRAMENTO 2751 FULTON AVENUE SACRAMENTO, CA 95821	NONE	501(C)(3)	MATCHING GIFT	250.
BLACK ORGANIZING PROJECT PO BOX 23712 OAKLAND, CA 94623	NONE	501(C)(3)	MATCHING GIFT	250.
CALIFORNIA STATE LIBRARY FOUNDATION 1228 8TH STREET SUITE 345 SACRAMENTO, CA 95814	NONE	501(C)(3)	MATCHING GIFT	1,000.
CAPITAL PUBLIC RADIO, INC. 7055 FOLSOM BLVD. SACRAMENTO, CA 95826	NONE	501(C)(3)	MATCHING GIFT	12,250.
CITY OF SACRAMENTO - SUTTERVILLE 4THR 4967 MONTEREY WAY SACRAMENTO, CA 95822	NONE	501(C)(3)	MATCHING GIFT	250.
CLARA'S HOUSE 2700 L STREET, 2ND FLOOR SACRAMENTO, CA 95816	NONE	501(C)(3)	MATCHING GIFT	2,000.
COMMON GROUND A COVENANT CHURCH 8355 ARROYO VISTA DRIVE SACRAMENTO, CA 95823	NONE	501(C)(3)	MATCHING GIFT	5,200.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY HOUSE ACTIVISM 3129 TRUSSEL WAY, APT. 59 SACRAMENTO, CA 95863	NONE	501(C)(3)	MATCHING GIFT	375.
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	NONE	501(C)(3)	MATCHING GIFT	250.
COMMUNITY REFUGEE AND IMMIGRATION SERVICES 1925 E. DUBLIN-GRANVILLE ROAD SUITE 102 COLUMBUS, OH 43229-	NONE	501(C)(3)	MATCHING GIFT	250.
COMPASSION WITHOUT BORDERS 1130 BUTLER AVENUE SANTA ROSA, CA 95407	NONE	501(C)(3)	MATCHING GIFT	500.
DON'T AWAKEN LOVE TOO EARLY - DALTE 10512 MONTARIA WAY ELK GROVE, CA 95757	NONE	501(C)(3)	MATCHING GIFT	250.
FARMING HOPE 1600 BRYANT STREET #410537 SAN FRANCISCO, CA 94141	NONE	501(C)(3)	MATCHING GIFT	250.
FOUNDATION FOR BIOMEDICAL RESEARCH 1100 VERMONT AVE NW, SUITE 1100 WASHINGTON, DC 20005	NONE	501(C)(3)	MATCHING GIFT	4,000.
FRESNO BARRIOS UNIDOS 4403 EAST TULARE AVENUE FRESNO, CA 93702	NONE	501(C)(3)	MATCHING GIFT	250.
GARE GLOBAL ALLIANCE FOR THE RIGHTS FOR ETHIOPIANS 3401 BLUEGRASS DR. PLANO, TX 75074-8938	NONE	501(C)(3)	MATCHING GIFT	250.
HARM REDUCTION SERVICES 2800 STOCKTON BLVD. SACRAMENTO, CA 95817	NONE	501(C)(3)	MATCHING GIFT	250.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEALTH EDUCATION COUNCIL SERVING POPULATIONS AT RISK 7617 ALMA VISTA WAY SUITE C SACRAMENTO, CA 95831-4000	NONE	501(C)(3)	MATCHING GIFT	250.
HIGHLANDS ADULT & COMMUNITY CHARTER SCHOOL 1333 GRAND AVENUE SACRAMENTO, CA 95838	NONE	501(C)(3)	MATCHING GIFT	250.
HMONG AMERICAN FARMERS ASSOCIATION 149 THOMPSON AVENUE E SUITE 210 WEST SAINT PAUL, MN 55118	NONE	501(C)(3)	MATCHING GIFT	250.
HMONG YOUTH AND PARENTS UNITED 631 ELEANOR AVENUE SACRAMENTO, CA 95815	NONE	501(C)(3)	MATCHING GIFT	250.
HOOKED ON FISHING NOT ON VIOLENCE FOUNDATION 2245 FLORIN RD. #2 SACRAMENTO, CA 95822	NONE	501(C)(3)	MATCHING GIFT	500.
HUCKLEBERRY YOUTH PROGRAMS 3450 GEARY BLVD, SUITE 107 SAN FRANCISCO, CA 94118	NONE	501(C)(3)	MATCHING GIFT	225.
HUMBOLDT AREA CENTER FOR HARM REDUCTION PO BOX 7365 EUREKA, CA 95502-7365	NONE	501(C)(3)	MATCHING GIFT	250.
IMPROVE YOUR TOMORROW 3780 ROSIN COURT SUITE 240 SACRAMENTO, CA 95834-1644	NONE	501(C)(3)	MATCHING GIFT	400.
INDIGENOUS JUSTICE 1418 20TH STREET, STE. 100 SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	150.
LOS RIOS FOUNDATION 1919 SPANOS COURT SACRAMENTO, CA 95825	NONE	501(C)(3)	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUSIC ON A MISSION FOUNDATION 1415 L STREET, SUITE 410 SACRAMENTO, CA 95814	NONE	501(C)(3)	MATCHING GIFT	1,000.
MUSICLANDRIA 1219 S STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	250.
MY SISTER'S HOUSE 3053 FREEPORT BOULEVARD #120 SACRAMENTO, CA 95818	NONE	501(C)(3)	MATCHING GIFT	4,050.
NATIONAL ACADEMY OF SCIENCES 500 FIFTH STREET NW, WASHINGTON, DC 20001	NONE	501(C)(3)	MATCHING GIFT	500.
NEIGHBORHOOD WELLNESS FOUNDATION 3805 CLAY STREET, SACRAMENTO, CA 95838	NONE	501(C)(3)	MATCHING GIFT	250.
NORCAL GERMAN SHEPHERD RESCUE 3775 INDUSTRIAL BLVD. #981332 WEST SACRAMENTO, CA 95799	NONE	501(C)(3)	MATCHING GIFT	250.
OAK RIDGE HIGH SCHOOL SPORTS 1120 HARVARD WAY EL DORADO HILLS, CA 95762	NONE	501(C)(3)	MATCHING GIFT	250.
OLD DOGS NEW TRICKS, INC. 3218 ROOT AVE CARMICHAEL, CA 95608	NONE	501(C)(3)	MATCHING GIFT	250.
ONE STEP ABOVE PARENT CLUB 11018 ESSEY CIRCLE MATHER, CA 95655	NONE	501(C)(3)	MATCHING GIFT	2,950.
OPERATION OHANA 240 SUSSEX ST. SAN FRANCISCO, CA 94131	NONE	501(C)(3)	MATCHING GIFT	300.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEACE OF MIND DOG RESCUE P.O. BOX 51554 PACIFIC GROVE, CA 93950	NONE	501(C)(3)	MATCHING GIFT	200.
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090-7166	NONE	501(C)(3)	MATCHING GIFT	250.
PROJECT OPTIMISM 228 CAPPUCINO WAY SACRAMENTO, CA 95838	NONE	501(C)(3)	MATCHING GIFT	500.
PROJECT R.I.D.E. INC. 8840 SOUTHSIDE AVE. ELK GROVE, CA 95624	NONE	501(C)(3)	MATCHING GIFT	250.
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE ST., SUITE 9000 ANN ARBOR, MI 48109-1288	NONE	501(C)(3)	MATCHING GIFT	500.
RESQPAWS 1282 STABLER LN, SUITE 630 #315 YUBA CITY, CA 95993	NONE	501(C)(3)	MATCHING GIFT	250.
SACRAMENTO COUNTY OFFICE OF EDUCATION PO BOX 269003 SACRAMENTO, CA 95826-9003	NONE	GOVERNMENT	MATCHING GIFT	22,000.
SACRAMENTO FOOD BANK SERVICES 3333 3RD AVENUE SACRAMENTO, CA 95817	NONE	501(C)(3)	MATCHING GIFT	500.
SACRAMENTO HOUSING ALLIANCE 909 12TH ST., STE 114 SACRAMENTO, CA 95814	NONE	501(C)(3)	MATCHING GIFT	1,000.
SACRAMENTO LGBT COMMUNITY CENTER 1015 20TH STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	500.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRAMENTO LOAVES AND FISHES 1351 NORTH C STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	250.
SACRAMENTO NATIVE AMERICAN HEALTH CENTER 2020 J STREET SACRAMENTO, CA 95819	NONE	501(C)(3)	MATCHING GIFT	250.
SACRAMENTO REGIONAL FAMILY JUSTICE CENTER FOUNDATION 3701 POWER INN, SUITE 3100 SACRAMENTO, CA 95826	NONE	501(C)(3)	MATCHING GIFT	250.
SACRED HEART COMMUNITY SERVICE 1381 SOUTH FIRST STREET SAN JOSE, CA 95110	NONE	501(C)(3)	MATCHING GIFT	3,000.
SAVE CALIFORNIA SALMON PO BOX 142 ORLEANS, CA 95556	NONE	501(C)(3)	MATCHING GIFT	100.
SHINE TOGETHER 508 VALLEY WAY MILPITAS, CA 95035	NONE	501(C)(3)	MATCHING GIFT	125.
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607	NONE	501(C)(3)	MATCHING GIFT	250.
SIKH FAMILY CENTER PO BOX 6964 SAN CARLOS, CA 94070	NONE	501(C)(3)	MATCHING GIFT	250.
SOCIAL & ENVIRONMENTAL ENTREPRENEURS, INC. 23564 CALABASAS ROAD, SUITE 201 CALABASAS, CA 91302	NONE	501(C)(3)	MATCHING GIFT	250.
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH 7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501(C)(3)	MATCHING GIFT	11,700.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JUDE CHILDREN'S HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105	NONE	501(C)(3)	MATCHING GIFT	250.
THE NAPABA LAW FOUNDATION PO BOX 65081 WASHINGTON, DC 20035	NONE	501(C)(3)	MATCHING GIFT	1,000.
THE TREVOR PROJECT PO BOX 69232 WEST HOLLYWOOD, CA 90069	NONE	501(C)(3)	MATCHING GIFT	150.
THE YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 SOUTH MICHIGAN AVE SUITE 301 CHICAGO, IL 60616	NONE	501(C)(3)	MATCHING GIFT	150.
TOFA OF SACRAMENTO PO BOX 221052 SACRAMENTO, CA 95822	NONE	501(C)(3)	MATCHING GIFT	250.
UC HASTINGS FOUNDATION 200 MCALLISTER ST. SAN FRANCISCO, CA 94102	NONE	501(C)(3)	MATCHING GIFT	400.
VALLEY HI COVENANT CHURCH 8355 ARROYO VISTA DRIVE SACRAMENTO, CA 95823	NONE	501(C)(3)	MATCHING GIFT	6,720.
VALLEY PUBLIC RADIO/KVPR 2589 ALLUVIAL AVENUE CLOVIS, CA 93611	NONE	501(C)(3)	MATCHING GIFT	100.
VISIONS OF HOPE P.O. BOX 8189 BEND, OR 97708	NONE	501(C)(3)	MATCHING GIFT	840.
WOMEN'S EMPOWERMENT 1590 NORTH A STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	275.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YMCA OF SUPERIOR CALIFORNIA 1926 V STREET SACRAMENTO, CA 95818	NONE	501(C)(3)	MATCHING GIFT	250.
YOUTH FORWARD 2411 15TH STREET, SUITE A SACRAMENTO, CA 95818	NONE	501(C)(3)	MATCHING GIFT	250.
YOUTH MENTORING CONNECTION 8407 S. VERMONT AVENUE LOS ANGELES, CA 90044-3423	NONE	501(C)(3)	MATCHING GIFT	500.
SACRAMENTO BLACK CHAMBER OF COMMERCE FOUNDATION 1810 S STREET SACRAMENTO, CA 95811	NONE	501(C)(3)	MATCHING GIFT	7,500.
CEAZE THE MOMENT 8511 DARTFORD DRIVE SACRAMENTO, CA 95823	NONE	501(C)(3)	MATCHING GIFT	4,500.
CHIDO RESTAURANT & BAR 610 W. EL CAMINO AVE. SACRAMENTO, CA 95833	NONE	CHARITY	MATCHING GIFT	3,000.
SACRAMENTO ASIAN-PACIFIC CHAMBER OF COMMERCE 1610 R STREET SUITE 300 SACRAMENTO, CA 95811	NONE	501(C)(6)	MATCHING GIFT	15,000.
SACRAMENTO JUNETEENTH 7236 GREENHAVEN DR. #164 SACRAMENTO, CA 95831	NONE	501(C)(3)	MATCHING GIFT	10,000.
SACRAMENTO METROPOLITAN 1017 L STREET, #557 SACRAMENTO, CA 95814	NONE	501(C)(6)	MATCHING GIFT	22,500.
ACCRUAL TO CASH ADJUSTMENT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	NONE	CHARITY	MATCHING GIFT	-3,381.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2022

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name SIERRA HEALTH FOUNDATION	Employer identification number 68-0050036
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	46,355.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	46,355.
4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	46,328.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	46,328.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/22	06/15/22	09/15/22	12/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	11,582.	11,596.	11,588.	11,589.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	8,888.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				
14 Add amounts on lines 16 and 17 of the preceding column	14		2,694.	14,290.	25,878.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	8,888.	0.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		2,694.	14,290.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	2,694.	11,596.	11,588.	11,589.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\% (0.06)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			\$ 1,628.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

 FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CAPITAL GAINS FROM PARTNERSHIPS - BOOK					
	1,984,498.	1,984,498.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CAPITAL GAINS FROM PARTNERSHIPS - TAX					
	2,075,122.	2,075,122.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ACTION RECEIPT THE SCORE BOARD PROCEEDS FROM SECURITIES LITIGATION					
	46.	0.	0.	0.	46.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTION US BANK ACCT #0380	PURCHASED	12/31/21	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
317,260.	0.	0.	0.
			317,260.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
29 SHS - ADOBE INC	PURCHASED	12/31/20	01/26/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
14,626.	8,385.	0.	0.
			6,241.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
4 SHS - ALPHABET INC CL A	PURCHASED	12/31/20	06/28/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
9,540.	4,682.	0.	0.
			4,858.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
6 SHS - AMAZON COM INC	PURCHASED	12/31/20	01/26/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
17,628.	11,359.	0.	0.
			6,269.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
42 SHS - AUTOMATIC DATA PROCESSING	9,598.	6,981.	0.	0.	2,617.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
59 SHS - BOSTON SCIENTIFIC CORP	2,688.	1,853.	0.	0.	835.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
168 SHS - GLOBAL PAYMENTS INC	17,354.	28,418.	0.	0.	-11,064.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
23 SHS - INTUIT INC	12,401.	5,937.	0.	0.	6,464.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
414 SHS - KEURIG DR PEPPER INC	15,116.	14,251.	0.	0.	865.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
254 SHS - META PLATFORMS INC	33,924.	53,799.	0.	0.	-19,875.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
43 SHS - MICROSOFT CORP	10,954.	5,757.	0.	0.	5,197.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
100 SHS - MONSTER BEVERAGE CORP	8,363.	6,568.	0.	0.	1,795.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
85 SHS - NETFLIX COM INC	22,847.	44,633.	0.	0.	-21,786.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
52 SHS - NVIDIA CORP	12,962.	6,624.	0.	0.	6,338.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10 SHS - O REILLY AUTOMOTIVE INC	8,303.	7,169.	0.	0.	1,134.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
100 SHS - PAYPAL HOLDINGS INC	9,719.	11,461.	0.	0.	-1,742.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
463 SHS - SCHWAB CHARLES CORP	36,227.	33,954.	0.	0.	2,273.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
143 SHS - UNITED PARCEL SERVICE INC CL B	28,086.	28,434.	0.	0.	-348.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
18 SHS - UNITEDHEALTH GROUP INC COM	9,555.	5,279.	0.	0.	4,276.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
96 SHS - ZOETIS INC CL A	17,231.	10,680.	0.	0.	6,551.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
9 SHS - AON PLC SHS CL A	2,795.	1,740.	0.	PURCHASED	12/31/20	12/15/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
30 SHS - LINDE PLC SHS	8,133.	9,236.	0.	PURCHASED	12/31/20	10/04/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
729.68 SHS - BLACKSTONE PARTNERS OFFSHORE FD LTD	1,724,146.	1,525,392.	0.	PURCHASED	12/31/20	12/29/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
0 SHS - CROWN CASTLE INTL CORP RETURN OF CAPITAL	0.	314.	0.	PURCHASED	12/31/20	02/11/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
34 SHS - DANAHER CORP	9,223.	4,622.	0.	PURCHASED	12/31/20	01/31/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
29 SHS - EAST WEST BANCORP INC	2,382.	1,124.	0.	PURCHASED	12/31/20	01/14/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
689 SHS - ELANCO ANIMAL HEALTH INC	13,510.	12,504.	0.	PURCHASED	12/31/20	08/16/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
74 SHS - SUN COMMUNITIES INC	12,197.	9,942.	0.	PURCHASED	12/31/20	08/18/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
452 SHS - TWITTER INC	21,565.	15,743.	0.	PURCHASED	12/31/20	05/05/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
214 SHS - TYSON FOODS INC CL A	14,063.	15,638.	0.	PURCHASED	12/31/20	11/09/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
241 SHS - WALGREENS BOOTS ALLIANCE INC COM	11,997.	12,054.	0.	PURCHASED	12/31/20	02/08/22

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
100 SHS - CHUBB LIMITED COM	20,076.	13,123.	0.	PURCHASED	12/31/20	02/09/22

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
400 SHS - JOHNSON CTLS INTL PLC SHS	PURCHASED	12/31/20	02/17/22	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
27,538.	13,795.	0.	0.	13,743.
CAPITAL GAINS DIVIDENDS FROM PART IV				0.
TOTAL TO FORM 990-PF, PART I, LINE 6A				550,602.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP NET INCOME	0.	-84,872.	0.
MISCELLANEOUS	21,248.	21,248.	0.
COST REIMBURSEMENT	9,301,737.	0.	9,301,737.
TOTAL TO FORM 990-PF, PART I, LINE 11	9,322,985.	-63,624.	9,301,737.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	21,125.	0.	3,875.	14,991.
TO FM 990-PF, PG 1, LN 16A	21,125.	0.	3,875.	14,991.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	37,353.	0.	0.	37,353.
TO FORM 990-PF, PG 1, LN 16B	37,353.	0.	0.	37,353.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	193,700.	193,700.	0.	0.
RECRUITMENT	76,929.	0.	0.	76,929.
OTHER PROFESSIONAL FEES	136,053.	0.	57,025.	32,050.
TO FORM 990-PF, PG 1, LN 16C	406,682.	193,700.	57,025.	108,979.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE	34,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	34,000.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES	56,389.	0.	40,355.	13,076.
POSTAGE	523.	0.	197.	326.
EQUIPMENT REPAIRS & MAINTENANCE	18,403.	0.	12,769.	7,492.
INSURANCE	12,264.	0.	4,582.	61,426.

MISCELLANEOUS	39,285.	0.	5,551.	42,227.
EQUIPMENT RENTAL/LEASE	1,798.	0.	797.	0.
WEBSITE EXPENSE	139,748.	0.	0.	147,442.
TO FORM 990-PF, PG 1, LN 23	268,410.	0.	64,251.	271,989.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HELD BY U.S. BANK AS CUSTODIAN	31,992,423.	31,992,423.
TOTAL TO FORM 990-PF, PART II, LINE 10B	31,992,423.	31,992,423.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
70 PORTOLA CORNER LOT - LAND	229,164.	0.	229,164.
TOTAL TO FM 990-PF, PART II, LN 11	229,164.	0.	229,164.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN PARTNERSHIPS	FMV	16,528,156.	16,528,156.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,528,156.	16,528,156.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
1321 GARDEN HIGHWAY - LAND	1,474,641.	0.	1,474,641.
1321 GARDEN HIGHWAY - BUILDING	11,341,424.	7,869,865.	3,471,559.
1321 GARDEN HIGHWAY - FURNITURE, FIXTURES, & EQUIPMENT	2,514,739.	2,372,884.	141,855.
1321 GARDEN HIGHWAY - ART WORK	191,822.	0.	191,822.
1321 GARDEN HIGHWAY - CONSTRUCTION IN PROGRESS	30,000.	0.	30,000.
TOTAL TO FM 990-PF, PART II, LN 14	15,552,626.	10,242,749.	5,309,877.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID EXPENSE	151,760.	170,306.	170,306.
DUE FROM CENTER	255,230.	164,761.	164,761.
DUE FROM SAN JOAQUIN VALLEY	415,039.	420,513.	420,513.
TO FORM 990-PF, PART II, LINE 15	822,029.	755,580.	755,580.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	80,000.	80,000.
DUE TO CENTER	4,006.	3,005,400.
TOTAL TO FORM 990-PF, PART II, LINE 22	84,006.	3,085,400.

FORM 990-PF LIST OF STATES RECEIVING COPY OF RETURN STATEMENT 14

STATES

AK, AR, AZ, CA, CO, CT, GA, ID, IL, IN, KS, MA, ME, LA, MD, MN, MO, NM, ND, NY, NC, OK, OR, SC, UT
VA, VT, WI, MS

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VI-A, LINE 11

STATEMENT 15

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

SHF PROPERTIES INC.

91-1751915

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

1321 GARDEN HIGHWAY
SACRAMENTO, CA 95833

NAME OF CONTROLLED ENTITYEMPLOYER ID NOSIERRA HEALTH FOUNDATION: CENTER FOR HEALTH PROGRAM
MANAGEMENT

45-5282243

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

1321 GARDEN HIGHWAY, SUITE 210
SACRAMENTO, CA 95833

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS STATEMENT 16
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHET P. HEWITT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	PRESIDENT & CEO 40.00	558,241.	75,768.	0.
GILBERT ALVARADO (THROUGH 6/2022) 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	EXECUTIVE VP/COO 40.00	193,844.	9,333.	0.
BEATRIX KOEV 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	CHIEF FINANCIAL OFFICER 40.00	175,836.	3,506.	0.
DAVID W. GORDON 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
DEBRA MCKENZIE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	CHAIR 1.10	16,760.	0.	0.
JOSE R. HERMOCILLO 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	VICE CHAIR 1.10	22,560.	0.	0.
NANCY P. LEE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	18,760.	0.	0.
ROBERT A. PETERSEN, CPA 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,160.	0.	0.
SHAMUS ROLLER 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
CLAIRE POMEROY 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		1,052,441.	88,607.	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 17

ACTIVITY ONE

IMPROVING HEALTH AND QUALITY OF LIFE - THIS BROAD PROGRAM CATEGORY FOCUSES ON IMPROVING HEALTH EQUITY AND REDUCING HEALTH DISPARITIES TO PROMOTE HEALTH AND WELL-BEING FOR ALL. THIS IS ACCOMPLISHED IN A VARIETY OF WAYS, INCLUDING THE DEVELOPMENT OF COLLABORATIVE COMMUNITY COALITIONS, LEARNING INSTITUTES, AND EVALUATION AND DISSEMINATION OF KNOWLEDGE.

PROGRAMS ALSO FOCUS ON MENTAL HEALTH AWARENESS AND RESPITE, REDUCING THE DISPROPORTIONATE CAUSES OF DEATH AMONG AFRICAN AMERICAN CHILDREN, SUPPORT FOR COMMUNITY COALITIONS WORKING TO IMPROVE HEALTH AND WORKPLACE WELLNESS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

3,295,095.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 18

ACTIVITY TWO

PUBLIC POLICY AND EDUCATION PROGRAM - THIS PROGRAM CATEGORY PROMOTES BETTER-INFORMED POLICY DISCOURSE WITH A FOCUS ON HEALTH EQUITY, AND CAPTURES AND DISSEMINATES LESSONS LEARNED FROM GRANTEEES. STAFF ACHIEVES PROGRAM OBJECTIVES THROUGH PARTNERSHIPS, RESEARCH, PUBLIC EDUCATION AND GRANT MAKING.

PROGRAMS WITHIN THIS CATEGORY ALSO FOCUS ON HEALTH AND RACIAL EQUITY, AND WORK TO BUILD MOMENTUM AND PUBLIC AWARENESS TO ADDRESS THE SYSTEMIC BARRIERS THAT LIMIT ACCESS TO OPPORTUNITY FOR UNDERSERVED POPULATIONS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 2

4,088,657.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 19

ACTIVITY THREE

NONPROFIT HEALTH SECTOR DEVELOPMENT - PROGRAMS IN THIS CATEGORY SUPPORT LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING TO CREATE A MORE VIBRANT AND DIVERSE NONPROFIT SECTOR. SPECIFICALLY, PROGRAMS SUPPORT CAPACITY BUILDING AND LEADERSHIP DEVELOPMENT ACTIVITIES FOR CURRENT AND EMERGING NONPROFIT AND PUBLIC LEADERS, AND NONPROFIT ORGANIZATIONS LED BY PEOPLE OF COLOR. THE FOUNDATION ALSO HELPS NONPROFIT ORGANIZATIONS AND PUBLIC AGENCIES ACHIEVE THEIR OBJECTIVES BY PROVIDING A VENUE FOR EDUCATION AND TRAINING, NONPARTISAN DEBATE AND COLLABORATION.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 3

431,176.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 20

ACTIVITY FOUR

SAN JOAQUIN VALLEY HEALTH FUND - THE SAN JOAQUIN VALLEY HEALTH FUND STRENGTHENS THE CAPACITY OF COMMUNITIES AND ORGANIZATIONS IN THE SAN JOAQUIN VALLEY TO IMPROVE HEALTH AND WELL-BEING BY ADVANCING PROGRAMS AND POLICY CHANGES THAT PROMOTE COMMUNITY HEALTH AND HEALTH EQUITY FOR ALL.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 4

312,447.
